Department of the Treasury

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047 2024 Open to Public

| inter | nai Revenue 3 | Go to www.irs.gov/Formsso for instructions and the latest | illiormation. | | mapection |
|-------------------|-----------------------------|---|----------------------|------------------|-------------------------------|
| <u>A</u> | For the 20 | 4 calendar year, or tax year beginning , and ending | | | |
| В | Check if applica | e: C Name of organization | | D Employe | er identification number |
| | Address change | CHORDOMA FOUNDATION | | | |
| $\overline{\Box}$ | Name change | Doing business as | | 20-8 | 423943 |
| \equiv | • | Number and street (or P.O. box if mail is not delivered to street address) | Room/suite | E Telephor | |
| | Initial return | P.O. BOX 2127 | l . | 919- | 809-6779 |
| | Final return/ terminated | City or town, state or province, country, and ZIP or foreign postal code | | | |
| $\overline{}$ | Amended return | DURHAM NC 27702 | | G Gross red | eipts\$ 5,362,824 |
| \equiv | | F Name and address of principal officer: | H/a) le this a sw | our votum for | subordinates Yes X No |
| | Application pen | ^{ng} JOSH SOMMER | H(a) Is this a gro | oup return for | subordinates Yes X No |
| | | P.O. BOX 2127 | H(b) Are all sub | ordinates inc | luded? Yes No |
| | | DURHAM NC 27702 | If "No," | " attach a list. | See instructions |
| $\overline{}$ | Tax-exempt st | tus: X 501(c)(3) 501(c) () (insert no.) 4947(a)(1) or 527 | | | |
| J | Website: | WWW.CHORDOMAFOUNDATION.ORG | H(c) Group exe | emption numb | er |
| ĸ | Form of organiz | | Year of formation: 2 | | M State of legal domicile: NC |
| | Part I | Summary | roar or roundani. | | iii state of logar connect. |
| • | 1 | describe the organization's mission or most significant activities: | | | |
| ø | | E MISSION OF THE CHORDOMA FOUNDATION IS TO IMPROVE | י ייטי ד דינייי | C OF 1 | UOCE |
| 2 | | FECTED BY CHORDOMA AND LEAD THE SEARCH FOR A CURE. | | 5 OF 1 | .nose |
| Ë | A. | FECIED BI CHORDOMA AND LEAD THE SEARCH FOR A CORE. | | | |
| Governance | | | | <u>.</u> | |
| ဖိ | 1 | this box if the organization discontinued its operations or disposed of more than | 25% of its net a | | 4.0 |
| ≪ | | er of voting members of the governing body (Part VI, line 1a) | | 3 | 13 |
| <u>ië</u> | 4 Num | er of independent voting members of the governing body (Part VI, line 1b) | | | 12 |
| Ξ | 5 Total | number of individuals employed in calendar year 2024 (Part V, line 2a) | | . 5 | 16 |
| Activities & | 6 Total | number of volunteers (estimate if necessary) | | 6 | 4 5 |
| _ | 7a Total | unrelated business revenue from Part VIII, column (C), line 12 | | 7a | 0 |
| | b Net u | nrelated business taxable income from Form 990-T, Part I, line 11 | | . 7b | 0 |
| | | | Prior Yea | | Current Year |
| <u>e</u> | 8 Cont | butions and grants (Part VIII, line 1h) | 7,189 | 7,579 | 4,859,019 |
| Revenue | 9 Prog | am service revenue (Part VIII, line 2g) | | | 0 |
| ě | 10 Inves | ment income (Part VIII, column (A), lines 3, 4, and 7d) | | 3,994 | 445,749 |
| œ | 11 Othe | revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | 34 | 1,045 | 58,056 |
| | | revenue – add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 7,442 | 2,618 | 5,362,824 |
| | 13 Gran | s and similar amounts paid (Part IX, column (A), lines 1–3) | 2,007 | 7,102 | 3,731,199 |
| | 1 | its paid to or for members (Part IX, column (A), line 4) | | | 0 |
| S | | es, other compensation, employee benefits (Part IX, column (A), lines 5–10) | 1,536 | 5,923 | 2,131,134 |
| penses | 16aProfe | ssional fundraising fees (Part IX, column (A), line 11e) | ĺ | | 0 |
| bel | b Total | fundraising expenses (Part IX, column (D), line 25) 609,869 | | | |
| Ĕ | | expenses (Part IX, column (A), lines 11a–11d, 11f–24e) | 1,053 | 3.049 | 972,294 |
| | | expenses. Add lines 13–17 (must equal Part IX, column (A), line 25) | | 7,074 | 6,834,627 |
| | 1 | nue less expenses. Subtract line 18 from line 12 | 2,845 | | -1,471,803 |
| 20 | 19 1/6/6 | ide less expenses. Subtract line 10 nonn line 12 | Beginning of Cur | | End of Year |
| Net Assets or | 20 Total | assets (Part X, line 16) | 11,037 | | 11,385,145 |
| Ass | 21 Total | iabilities (Part X, line 26) | | 0,024 | 3,665,294 |
| Net | 22 Net a | ssets or fund balances. Subtract line 21 from line 20 | | 7,888 | 7,719,851 |
| | Part II | Signature Block | 3/20 | 7000 | 7,713,031 |
| | | s of perjury, I declare that I have examined this return, including accompanying schedules and si | tataments and to | the best of | my knowledge and belief it |
| | | id complete. Declaration of preparer (other than officer) is based on all information of which preparer | | | my knowledge and belief, it |
| | | sh Sommer | , | _ | 14/2025 |
| e: | | tuture of officer | | Date | . 1/2020 |
| Sig | ייופ ייופ | | c DDEC | | |
| He | | SH SOMMER EXEC. DIR | . & PRES | • | |
| | | or print name and title | Is. | | |
| De' | a ' | arer's name Preparer's signature Susan Dean | Date 5 /1 O / | Check | |
| Pai | 505 | | n 5/19/ | ∠5 self-en | ployed P01281194 |
| | | s name LANGDON & COMPANY LLP | F | irm's EIN | 56-1743537 |
| Use | e Only | 223 US HIGHWAY 70 EAST, SUITE 100 | | | |
| | Firm | GARNER, NC 27529-4051 | P | hone no. | 919-662-1001 |
| Ma | y the IRS di | cuss this return with the preparer shown above? See instructions | | | X Yes No |
| = | | | | | 000 |

| Pa | irt III | | Service Accomplishments ntains a response or note to any line in this Part | III | |
|----------------------------|--|---|--|--|-------|
| 1 | THE 1 | scribe the organization's mission | · · · · · · · · · · · · · · · · · · · | OVE THE LIVES OF THOSE | |
| | | | | | |
| 2 | | n 000 or 000 E70 | cant program services during the year which were not listed on | □ vaa ▼ | No. |
| | • | describe these new services on S | Schedule O. | | j .to |
| 3 | services? |) | make significant changes in how it conducts, any program | Yes X | No |
| 4 | • | describe these changes on Sche | idule O. ce accomplishments for each of its three largest program servi | ces, as measured by | |
| · | | | l) organizations are required to report the amount of grants and | | |
| | the total e | expenses, and revenue, if any, for | r each program service reported. | | |
| W 1 2 1 1 1 | E CONTRANSI STUDIE NVEST | DUCTED, SUPPORT ATIONAL AND CLI S IN OUR LABORA GIGATORS, OPERAT SEARCH-ENABLING | ATE THE DEVELOPMENT OF BETTER ED AND ENABLED HIGH-IMPACT RES NICAL SCIENCE. THIS INCLUDED OT TORY, AWARDING RESEARCH GRANTS ING REPOSITORIES TO SUPPLY THE RESOURCES, CONVENING SCIENTIFIC AND INITIATION OF WELL-JUST | SEARCH SPANNING BASIC, CARRYING OUT PRECLINICAL S TO ACADEMIC E RESEARCH COMMUNITY WIT FIC MEETINGS, AND | L. |
| | • | | | | |
| E E E | HORDO BOUT MOTIC DUCAT DUCAT | MA, WE HELPED P. CHORDOMA AND TR DNAL SUPPORT FROM TIONAL CONTENT, TIONAL CONFERENC | IMPROVE THE LIVES OF INDIVIDUATIONS AND THEIR FAMILIES FINEATMENT OPTIONS, OVERCOME BARFORD PROVIDING PATIENT NAVIGATION SES, OPERATING AN ONLINE COMMUNITY OF THE PROVIDING FINANCIAL ASSISTANCE TO | ND ACCURATE INFORMATION RIERS TO CARE, AND GET PING AND DISTRIBUTING SERVICES, HOSTING NITY FORUM FOR PATIENTS | ΓO |
| | (Code: |) (Expenses \$ | including grants of \$ |) (Revenue \$ |) |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | • | | | | |
| | | | | | |
| | | | | | |
| | • | | | | |
| 4d | Other pro | ogram services (Describe on Sch | nedule O.) | | |
| | (Expense | | including grants of \$) (Reven | nue \$) | |
| 40 | i otal pro | gram service expenses | 5,004,314 | | |

Form 990 (2024) CHORDOMA FOUNDATION
Part IV Checklist of Required Schedule **Checklist of Required Schedules**

| | | | Yes | No |
|-----|---|---------|--------------|-------------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," | | | |
| | complete Schedule A | 1 | X | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | X | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to | | | 37 |
| _ | candidates for public office? If "Yes," complete Schedule C, Part I | 3 | | Х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) | | | v |
| _ | election in effect during the tax year? If "Yes," complete Schedule C, Part II | 4 | | Х |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, | _ | | х |
| _ | assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III | 5 | | Λ |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If | | | |
| | "Vee " somelete Schodule D. Bort I | 6 | | х |
| 7 | "Yes," complete Schedule D, Part I | 6 | | Λ |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | х |
| ٥ | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," | | | A |
| 8 | complete Schodule D. Part III | 8 | | х |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a | - | | 22 |
| 9 | custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or | | | |
| | debt we not estimate on the control of the control | 9 | | х |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | | | |
| | or in quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | | х |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, | | | |
| • | VII, VIII, IX, or X, as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes,"</i> | 0000000 | 400-00-00-00 | -9000-00000 |
| _ | complete Schodule D. Bert VI | 11a | Х | |
| b | Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more | 114 | | |
| - | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | Х |
| С | Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more | | | |
| | of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | X |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets | | | |
| | reported in Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | X |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | X |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | X | |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete | | | |
| | Schedule D, Parts XI and XII | 12a | X | |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? If | | | |
| | "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | X |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | X |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | X |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, | | | |
| | fundraising, business, investment, and program service activities outside the United States, or aggregate | | | |
| | foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV | 14b | X | |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or | | | |
| | for any foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | X | |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other | | | |
| | assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | X |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on | | | |
| | Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions | 17 | | X |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on | | | |
| | Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | X |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? | | | |
| | If "Yes," complete Schedule G, Part III | 19 | | X |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | Х |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | |
| | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | X | |

| 5000000 | ······································ | | | | | Yes | No |
|-------------|--|----------|---|----|------------|-----|-----------|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals of | n | | | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | | | | 22 | Х | |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the | | | | | | |
| | organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> | | | | 23 | x | |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than | | | | 23 | Λ | |
| 2 4u | \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines a | 24h | | | | | |
| | through 24d and complete Schedule K. If "No," go to line 25a | ~ | | | 24a | | х |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | | | | 24b | | |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year | | | | | | |
| | to defease any tax-exempt bonds? | | | | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? \dots | | | | 24d | | ļ |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess by | penefit | | | | | |
| | | | | | 25a | | X |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a property of the exercise for the ex | | | | | | |
| | year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E If "Yes," complete Schedule L, Part I | | | | 25b | | х |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any curi | | | | 250 | | A |
| 20 | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | CIIL | | | | | |
| | controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i> | | | | 26 | | х |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, k | кеу | | | | | |
| | employee, creator or founder, substantial contributor or employee thereof, a grant selection committee | • | | | | | |
| | member, or to a 35% controlled entity (including an employee thereof) or family member of any of these | | | | | | |
| | persons? If "Yes," complete Schedule L, Part III | | | | 27 | | X |
| 28 | Was the organization a party to a business transaction with one of the following parties? (See the Schedu | ıle | | | 0000000 | | |
| | L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions). | | | | 0000000 | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? | | | | | х | |
| h | "Yes," complete Schedule L, Part IV A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | | | | 28a 28b | Λ | Х |
| b c | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If | | | | 200 | | A |
| C | (i) (a. II associate Ochari I. I. Dari IV | | | | 28c | | Х |
| 29 | Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M | ! | | | | Х | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified | | | | | | |
| | conservation contributions? If "Yes," complete Schedule M | | | | 30 | | X |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N | V, Part | Ι | | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," | | | | | | |
| | complete Schedule N, Part II | | | | 32 | | X |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulation | ons | | | | | |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | | | | 33 | | X |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, II | | | | 0.4 | | x |
| 35a | or IV, and Part V, line 1 | | | | 34 35a | | X |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a | | | | 33a | | 22 |
| - | controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | | | | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable | | | | | | |
| | related organization? If "Yes," complete Schedule R, Part V, line 2 | | | | 36 | | X |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organizat | | | | | | |
| | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part | VI | | | 37 | | X |
| 38 | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b | | | | | | |
| .0000000 | 19? Note: All Form 990 filers are required to complete Schedule O. | | | | 38 | X | |
| P | Statements Regarding Other IRS Filings and Tax Compliance | \ | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part | ٧ | | | | | |
| 4- | Enter the number reported in hex 2 of Ferm 1000. Fater 0, if not are limited | 4. | 1 | 19 | 6333333 | Yes | No |
| 1a b | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable | 1a 1b | _ | 0 | 0000000 | | |
| C | Did the organization comply with backup withholding rules for reportable payments to vendors and | מו | | | 0000000 | | |
| Ü | vaportable gamine (gambling) with backup withholding rules for reportable payments to vehicles and | | | | 2000000 | v | .00000000 |

| Pa | IT Was Statements Regarding Other IRS Filings and Tax Compliance (continue) | nued) | | | Yes | No |
|----------|--|----------|-------------|---|------------------------|-------------|
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax | | | | | |
| | Statements, filed for the calendar year ending with or within the year covered by this return | 2a | 16 | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? $_{\cdot}$ | | | 2b | X | |
| 3a | | | | 3a | | X |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O | | | 3b | | <u> </u> |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other author | | | | | |
| | a financial account in a foreign country (such as a bank account, securities account, or other financial account, securities account, or other financial account. | ount)? | | 4a | -00-00-00-00- | X |
| b | If "Yes," enter the name of the foreign country | | | | | |
| _ | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Acco | unts (F | ·BAR). | 00000000 | | |
| 5a | | | | | $\vdash \vdash \vdash$ | X |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | | | | \vdash | |
| C | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | | | <u>5c</u> | $\vdash \vdash \vdash$ | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the | | | 60 | | х |
| b | organization solicit any contributions that were not tax deductible as charitable contributions? If "Yes," did the organization include with every solicitation an express statement that such contributions or | | | 6a | | |
| D | gifts were not tax deductible? | | | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | 00 | | |
| и а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods | | | | | |
| u | and services provided to the payor? | | | 7a | 2000000000 | X |
| b | | | | | | |
| c | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was | | | | | |
| | required to file Form 8282? | | | 7c | | Х |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | 7d | | | | |
| е | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract | ct? | | 7e | | X |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | | | 7f | | X |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 88 | 99 as | required? | 7g | | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization f | ile a Fo | orm 1098-C? | 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by | the / | | 00000000 | | |
| | sponsoring organization have excess business holdings at any time during the year? | | | . 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | | | |
| а | | | | | | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | | | 9b | | |
| 10 | Section 501(c)(7) organizations. Enter: | i i | | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | 10a | | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | | | | |
| 11 | Section 501(c)(12) organizations. Enter: | ایدا | | 00000000 | | |
| a | Gross income from members or shareholders | 11a | | | | |
| b | Gross income from other sources. (Do not net amounts due or paid to other sources | 116 | | 00000000 | | |
| 100 | against amounts due or received from them.) Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 10. | 11b | | 12a | 33333333 | 63333333 |
| 12a b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 1 | | IZa | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | 120 | | | | |
| а | le the experiention licensed to issue qualified health plans in more than one state? | | | 13a | 200000000 | 000000000 |
| _ | Note: See the instructions for additional information the organization must report on Schedule O. | | | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which | | | | | |
| | the organization is licensed to issue qualified health plans | 13b | | 000000000 | | |
| С | Enter the amount of reserves on hand | 13c | | *************************************** | | |
| 14a | Did the expenization receive any negments for indeer tenning convices during the tay year? | | | 14a | | Х |
| b | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O | | | | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration | | | | | |
| | excess parachute payment(s) during the year? | | | . 15 | | X |
| | If "Yes," see instructions and file Form 4720, Schedule N. | | | | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income | ne? | | . 16 | 20022233 | X |
| | If "Yes," complete Form 4720, Schedule O. | | | | | |
| 17 | Section 501(c)(21) organizations. Did the trust, any disqualified or other person, engage in any activities | ; | | | | 1 |
| | that would result in the imposition of an excise tax under section 4951, 4952, or 4953? | | | 17 | 00000000 | 900000000 |
| | If "Yes," complete Form 6069. | | | 000000000 | | |

DURHAM

DAA

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI

| Sec | tion A. Governing Body and Management | | | | | |
|----------|--|-------------|---------|----------|------------|------------|
| | | | | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year | 1a | 13 | | | |
| | If there are material differences in voting rights among members of the governing body, or | | | | | |
| | if the governing body delegated broad authority to an executive committee or similar | | | 0000000 | | |
| | committee, explain on Schedule O. | | | 0000000 | | |
| b | Enter the number of voting members included on line 1a, above, who are independent | 1b | 12 | 0000000 | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with | | | 00000000 | | |
| | any other officer, director, trustee, or key employee? | | | 2 | | X |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct | | | | | |
| | supervision of officers, directors, trustees, or key employees to a management company or other person? | | | 3 | | X |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | | | | | Х |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | | | 5 | | X |
| 6 | Did the organization have members or stockholders? | | | 6 | | X |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint | | | | | |
| | one or more members of the governing body? | | | 7a | <u> </u> | X |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, | | | | | |
| | stockholders, or persons other than the governing body? | | | 7b | | X |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by | the foll | owing: | 00000000 | | |
| а | The governing body? | | | 8a | X | |
| b | Each committee with authority to act on behalf of the governing body? | | | 8b | X | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at | | | | | l |
| _ | the organization's mailing address? If "Yes," provide the names and addresses on Schedule O | | | 9 | | X |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Inte | ernal | Revenue | e Code.) | | Т |
| | | | | | Yes | |
| 10a | Did the organization have local chapters, branches, or affiliates? | | | 10a | | X |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, | | | | | |
| | affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | | | | 37 | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filling the | orm? | | 11a | X | :00000000 |
| b | Describe on Schedule O the process, if any, used by the organization to review this Form 990. | | | 333333 | | 1000000 |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | | | 12a | X | |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to o | conflicts | S? | 12b | | |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," | | | 10- | х | |
| 10 | describe on Schedule O how this was done | | | 12c | X | |
| 13 | Did the organization have a written whistleblower policy? Did the organization have a written document retention and destruction policy? | | | 13 | X | |
| 14 15 | | | | | | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | 8333333 | | |
| а | | | | 15a | X | 100000000 |
| b | Other officers on her complement of the comprisation | | | 456 | X | |
| b | Other officers or key employees of the organization | | | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement | | | | | |
| 100 | with a tayable antituduring the year? | | | 16a | 200000000 | X |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its | | | | | |
| - | participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the | | | | | |
| | organization's exempt status with respect to such arrangements? | | | 16b | .000000000 | 1600000000 |
| Sec | etion C. Disclosure | | | 100 | | <u> </u> |
| 17 | List the states with which a copy of this Form 990 is required to be filed NONE | | | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section | n 501(d | | | | |
| | (3)s only) available for public inspection. Indicate how you made these available. Check all that apply. | - (- | • | | | |
| | X Own website X Another's website X Upon request Other (explain on Schedule O) | | | | | |
| 19 | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest process of the conflict of interest process. | olicv. | | | | |
| | and financial statements available to the public during the tax year. | .,, | | | | |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and records. | | | | | |
| J | OSH SOMMER P.O. BOX 2127 | | | | | |

919-809-6779

NC 27702

(A)

0

0

0

(E)

(F)

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and **Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Section A.

0.00

2.00

0.00

2.00 0.00 X

X

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above. Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

Position

| (A) Name and title | (B) Average hours | bo | x, unle | heck ess pe | rson i | than on is both a or/trustee | ın | (D) Reportable compensation | (E) Reportable compensation | (F) Estimated amount of other |
|-----------------------------------|---|--------------------------------|-----------------------|----------------|--------------|------------------------------------|--------|---|--|---|
| | per week (list any hours for related organizations below dotted line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | from the organization (W-2/ 1099-MISC/ 1099-NEC) | from related organizations (W-2/ 1099-MISC/ 1099-NEC) | compensation from the organization and related organizations |
| (1) KENNY BRIGHTON | 40.00 | | | | | | | | | |
| HEAD OF PHILANTHROPY | 40.00 0.00 | | | | х | | | 216,428 | 0 | 13,189 |
| (2) DANIEL FREED | 0.00 | | | | Λ | - | | 210,420 | 0 | 13,169 |
| (2) DANTED TREED | 40.00 | | | | | | | | | |
| CHIEF SCIENTIFIC OFF | 0.00 | | | | х | | | 204,345 | 0 | 23,214 |
| (3) JOSH SOMMER | | | | | | | | - , | | |
| | 50.00 | | | | | | | | | |
| EXEC. DIR. & PRES. | 0.00 | X | | X | | | | 174,183 | 0 | 28,553 |
| (4) SARA NICK | | | | | | | | | | |
| | 40.00 | | | | | | | | _ | |
| HEAD OF ENGAGEMENT | 0.00 | | | | X | | | 142,821 | 0 | 9,699 |
| (5) SHANNON LOZINSKY | | | | | | | | | | |
| | 40.00 | | | | | 3, | | 101 700 | • | 17 000 |
| DIRECTOR OF PATIENT (6) LEE DOLAT | 0.00 | | | | | X | | 121,708 | 0 | 17,888 |
| (6) LEE DOLAI | 40.00 | | | | | | | | | |
| SCIENTIST | 0.00 | | | | | x | | 112,452 | 0 | 15,642 |
| (7) SAI PERVEEN CHEM | | | | | | | | 112/102 | | 10,011 |
| (, = == = ==== -=== | 40.00 | | | | | | | | | |
| DIRECTOR OF CLINICAL | 0.00 | | | | | x | | 105,347 | 0 | 11,259 |
| (8) JESSE BONGARTZ | | | | | | | | · | | · . |
| | 40.00 | | | | | | | | | |
| HEAD OF FINANCE | 0.00 | | | | | X | | 100,921 | 0 | 11,209 |
| (9) LESLIE ADLER | | | | | | | | | | |
| | 2.00 | 1 | | | | | | | | |

0

0

0

DIRECTOR

DIRECTOR

DIRECTOR

(10) PAUL FELDMAN

(11) STEVEN GOLICK

| Part VII Section A. Officers | Directors, Trus | tees | s, Ke | y En | nplo | yees | , an | d Highest Compensated E | mployees (continued) | | |
|--|---|-----------------------------------|-----------------------|--|------------------|------------------------------|-----------|---|---|--|----------------|
| (A) Name and title | (B) Average hours per week | bo of | x, unle ficer a | Pos check ess pe nd a d | rson i irecto | than o | an ee) | (D) Reportable compensation from the | (E) Reportable compensation from related | (F) Estimated amo of other compensatio | |
| | (list any hours for related organizations below dotted line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | organization (W-2/ 1099-MISC/ 1099-NEC) | organizations (W-2/ 1099-MISC/ 1099-NEC) | from the organization a related organiza | and |
| (12) CHRISTOPHER H | EERY 2.00 | | | | | | | | | | |
| DIRECTOR (13) ALICIA JEFFRE | 0.00 | X | | | | | | 0 | 0 | | 0 |
| (13) ALICIA DEFERE | 2.00 | | | | | | | | | | |
| DIRECTOR (14) SUSAN MAHONY | 0.00 | X | | | | | | 0 | 0 | | 0 |
| (14) | 2.00 | | | | | | | | | | |
| DIRECTOR (15) STEVEN MANDEI | 0.00 | Х | | | | | | 0 | 0 | | 0 |
| (15) SIEVEN MANDEI | 2.00 | | | | | | | | | | |
| DIRECTOR | 0.00 | X | | | | | | 0 | 0 | | 0 |
| (16) LAUREN MULHOI (16) | 1LAND 2.00 | | | | | | | | | | |
| DIRECTOR | 0.00 | X | | | | | | 0 | 0 | | 0 |
| (17) SHREYASKUMAR (17) | PATEL 2.00 | | | | | | | | | | |
| DIRECTOR | 0.00 | X | | | | | | 0 | 0 | | 0 |
| (18) DAVID SANDAK | 0.00 | | | | | | | | | | |
| (18) CHAIR | 2.00 | х | | | | | | 0 | o | | 0 |
| (19) MEGAN STEWART | 2.00 | | | | | | | | | | |
| DIRECTOR 1b Subtotal | 0.00 | X | | | | | | 0 1,178,205 | 0 | 130 | 0 0,653 |
| c Total from continuation shee | | ectio | n A | | | | | | | | |
| d Total (add lines 1b and 1c) Total number of individuals (increportable compensation from the compensati | luding but not lim | ited | to the | ose li | sted | abov | ve) w | 1, 178, 205 who received more than \$100 |),000 of | |), 653 |
| 3 Did the organization list any for employee on line 1a? <i>If "Yes," o</i> | | | | | | | | | | 3 | es No X |
| For any individual listed on line organization and related organization individual | 1a, is the sum of zations greater th | repo an \$ | rtabl 150,0 | e cor)00? | nper If "Y | nsatio <i>'es,"</i> | on ar | nd other compensation from aplete Schedule J for such | | 4 2 | |
| 5 Did any person listed on line 1a for services rendered to the org | receive or accru | e cor | mper | ısatio | n fro | om ai | าy ur | nrelated organization or indiv | | 5 | Х |
| Section B. Independent Contractor | | , 00 | трк | <i>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</i> | 07700 | 1010 | , 101 | caen percent | | | |
| Complete this table for your five compensation from the organization. | | | | | | | | | | | |
| | (A) business address | | | | | | | | (B) tion of services | ((Compe | C) ensation |
| S TEXAS ACCELERATED SAN ANTONIO | | | RAP 82 | | 438 | 3 1 | | OICAL DRIVE, SUIT RESEARCH | E 4021 | | 155,885 |
| | | | | | | | | | | | • |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| 2 Total number of independent or received more than \$100,000 o | | | | | | | ose I | listed above) who | 1 | | |

| Pa | rt VII Section A. Officers, | Directors, Trus | tees | s, Ke | y En | nplo | yees | s, ar | nd Highest Compensated E | Employees (continued) | | |
|--------------------|---|---|-------------------------|---------------------------|-------------------------|--------------------------|--|-----------|---|---|---|---------------------------------|
| | (A) Name and title | (B) Average hours per week (list any hours for related organizations | bo | x, unle ficer a | Pos check ess pe | rson i | than of s both or/trust Highest compensated employee | an ee) | (D) Reportable compensation from the organization (W-2/1099-NISC/1099-NEC) | (E) Reportable compensation from related organizations (W-2/ 1099-MISC/ 1099-NEC) | (F) Estimated ar of other compensa from the organizatior related organi | er ation e n and |
| | | below dotted line) | stee | rustee | | ě | ensate | | | | | |
| (20 (12) DII |)) JOHN THERIEN | 2.00 | x | | | | <u>a</u> | | 0 | 0 | | 0 |
| (13) | | | | | | | | | | | | |
| (14) | | | | | | | | | | | | |
| (15) | | | | | | | | | | | | |
| (16) | | | | | | | | | | | | |
| (17) | | | | | | | | | | | | |
| (18) | | | | | | | | | | | | |
| (19) | | | | | | | | | | | | |
| 1b c d | Total from continuation shee Total (add lines 1b and 1c) Total number of individuals (inc reportable compensation from the | ets to Part VII, Se | ectic | n A | | | | | who received more than \$100 | D,000 of | | |
| 3 4 5 | Did the organization list any for employee on line 1a? <i>If "Yes," o</i> For any individual listed on line organization and related organizindividual | complete Schedu 1a, is the sum of zations greater th | le J i repo an \$ | for su ortabl 150,0 | uch ir e cor 000? | ndivion mper If "Y | dual nsatio 'es," | on a | and other compensation from applete Schedule J for such | the | 3 | Yes No |
| | for services rendered to the orga | anization? If "Yes | | | | | | | | | 5 | ******************************* |
| Sect 1 | ion B. Independent Contractor Complete this table for your five | highest compen | | | | | | | | | | |
| | compensation from the organiza | ation. Report com (A) business address | pen | satio | n for | the | caler | idar | | e organization's tax year. (B) tion of services | Com | (C) |
| | Name and | busiless address | | | | | | | Безспр | uion or services | Com | pensation |
| | | | | | | | | | | | | |
| | | | | | | | | - | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| 2 | Total number of independent correceived more than \$100,000 of | ontractors (includ | ing b | out no | ot lim | ited zatio | to the | ose | listed above) who | | | |

| | irt V | III Stateme | | f Revenue | 110 | <u> </u> | | 20 | -0423943 | | Page 3 |
|---|----------|---|------------|-------------------|--------|----------|---------------|----------------------|--|---|--|
| 0.5005 | 77979979 | Check if | | | ains | a respoi | nse or note | e to any line in th | is Part VIII | | |
| | | | | | | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512-514 |
| Its, | 1a | Federated campa | aigns | | 1a | | | | | | |
| Contributions, Gifts, Grants, and Other Similar Amounts | b | Membership due | | | 1b | | | | | | |
| Ğ,Ğ | С | Fundraising ever | nts | | 1c | | | | | | |
| ar A | d | Related organiza | | | 1d | | | | | | |
| S, G | е | Government grants (co | | | 1e | | | | | | |
| Sign | f | All other contributions, | gifts, gra | ints, | | | | | | | |
| buti | _ | and similar amounts no Noncash contributions | | | 1f | 4, | ,859,019 | | | | |
| 풀 | g | lines 1a-1f | inciuded | in | 1a | \$ | 266,328 | | | | |
| a G | h | Total. Add lines | | | | | | 4,859,019 | | | |
| | | | | | | | Business Code | | | | |
| a) | 2a | | | | | | | | | | |
| Program Service Revenue | b | | | | | | | | | | |
| Ser | С | | | | | | | | | | |
| ram eve | d | | | | | | | | | | |
| S _I | е | | | | | | | | | | |
| Δ. | f | All other program | | | | | | | | | |
| | | Total. Add lines | | | | | | | | | |
| | | Investment incon | | | | | | | | | |
| | | other similar amo | ounts) | | | | | 445,749 | | | 445,749 |
| | 4 | Income from inve | estmen | t of tax-exempt b | ond pi | | | | | | |
| | 5 | · | | | | | | | | | |
| | | | | (i) Real | | | Personal | | | | |
| | 6a | Gross rents | 6a | | | | | | | | |
| | b | Less: rental expenses | 6b | | | | | | | | |
| | С | Rental inc. or (loss) | 6c | | | | | | | | |
| | | Net rental income | e or (lo | ss) | | | | | | | |
| | 7a | Gross amount from | | (i) Securities | | (ii |) Other | | | | |
| | | sales of assets other than inventory | 7a | | | | | | | | |
| ē | b | Less: cost or other | | | | | | | | | |
| Revenue | | basis and sales exps. | 7b | | | | | | | | |
| ž | С | Gain or (loss) | 7с | | | | | | | | |
| er_ | d | Net gain or (loss) |) | | | | | | | | |
| 듛 | 8a | Gross income from | n fundra | ising events | | | | | | | |
| | | (not including \$ | | | | | | | | | |
| | | of contributions rep | | | | | | | | | |
| | | 1c). See Part IV, lir | ne 18 | | 8a | | | | | | |
| | b | Less: direct expe | enses | | 8b | | | | | | |
| | С | Net income or (lo | oss) fro | m fundraising ev | ents . | | | | | | |
| | 9a | Gross income from | | | | | | | | | |
| | | activities. See Pa | art IV, I | ine 19 | 9a | | | | | | |
| | b | Less: direct expe | enses . | | 9b | | | | | | |
| | С | Net income or (lo | oss) fro | m gaming activiti | es | <u></u> | | | | | |
| | 10a | Gross sales of in | nventor | y, less | | | | | | | |
| | | returns and allow | | | 10a | | | | | | |
| | | Less: cost of goo | | | 10b | | | | | | |
| | С | Net income or (lo | oss) fro | m sales of invent | ory | | | | | | |
| 2 | | | | | | | Business Code | | | | |
| eor e | 11a | CONTRACT R | ESEAF | СН | | | | 37,640 | 37,640 | | |
| Miscellaneous Revenue | b | OTHER INCO | ME | | | | | 15,790 | · · · · · · · · · · · · · · · · · · · | | |
| 3če Šev | С | C CONFERENCE REGISTRATION | | | | | | 4,626 | 4,626 | | |
| Ξ | d | All other revenue | | | | | | | *************************************** | 000000000000000000000000000000000000000 | |
| | е | Total. Add lines | 11a–1 | 1d | | | | 58,056 | | | |
| | 12 | Total revenue. | See in: | structions | | | | 5,362,824 | 58,056 | 0 | 445,749 |

Form 990 (2024)

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

| | Check if Schedule O contains a response or note to any line in this Part IX | | | | | | | | | | | |
|--------|---|-----------------------|------------------------------|-------------------------------------|---|--|--|--|--|--|--|--|
| | ot include amounts reported on lines 6b, 7b, b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses | | | | | | | |
| 1 | Grants and other assistance to domestic organizations | | | | | | | | | | | |
| | and domestic governments. See Part IV, line 21 | 2,715,621 | 2,715,621 | | | | | | | | | |
| 2 | Grants and other assistance to domestic | , | , | | | | | | | | | |
| | individuals. See Part IV, line 22 | 75,568 | 75,568 | | | | | | | | | |
| 3 | Grants and other assistance to foreign | , | , | | | | | | | | | |
| | organizations, foreign governments, and | | | | | | | | | | | |
| | foreign individuals. See Part IV, lines 15 and 16 | 940,010 | 940,010 | | | | | | | | | |
| 4 | Benefits paid to or for members | 0 10 / 0 10 | 0 - 0 / 0 - 0 | | | | | | | | | |
| 5 | Compensation of current officers, directors, | | | | ······ | | | | | | | |
| | trustees, and key employees | 924,560 | 613,127 | 104,839 | 206,594 | | | | | | | |
| 6 | Compensation not included above to disqualified | 5 = 5 / 5 5 5 | | | | | | | | | | |
| · | persons (as defined under section 4958(f)(1)) and | | | | | | | | | | | |
| | persons described in section 4958(c)(3)(B) | | | | | | | | | | | |
| 7 | Other salaries and wages | 970,173 | 643,375 | 110,012 | 216,786 | | | | | | | |
| 8 | Pension plan accruals and contributions (include | 3.0,2.0 | 010,010 | | | | | | | | | |
| Ū | section 401(k) and 403(b) employer contributions) | 9,416 | 6,244 | 1,068 | 2.104 | | | | | | | |
| 9 | Other employee benefits | 95,908 | 63,602 | 10,875 | 2,104 21,431 | | | | | | | |
| 10 | Payroll taxes | 131,078 | 86,925 | 14,863 | 29,290 | | | | | | | |
| 11 | Fees for services (nonemployees): | 131,010 | 30,323 | 21,005 | 23,230 | | | | | | | |
| | Management | | | | | | | | | | | |
| b | | 30,508 | 28,797 | 73 | 1,638 | | | | | | | |
| | Legal | 80,469 | 20,131 | 80,469 | 1,030 | | | | | | | |
| 4 | Accounting Lebbying | 00,403 | | 00,403 | | | | | | | | |
| u | Lobbying Professional fundraising services. See Part IV, line 17 | | | | | | | | | | | |
| f | · | 16,582 | | 16,582 | | | | | | | | |
| | Other. (If line 11g amount exceeds 10% of line 25, column | 10,302 | | 10,302 | | | | | | | | |
| g | (A), amount, list line 11g expenses on Schedule O.) | 152,249 | 143,706 | 367 | 8 176 | | | | | | | |
| 12 | Advertising and promotion | 17,311 | 11,807 | 307 | 8,176 5,504 | | | | | | | |
| 13 | | 47,317 | 10,704 | 14,480 | 22,133 | | | | | | | |
| 14 | Office expenses Information technology | 223,448 | 164,572 | 22,958 | 35,918 | | | | | | | |
| 15 | | 223,440 | 104,572 | 22,330 | 33,310 | | | | | | | |
| 16 | Royalties | 2,678 | 606 | 819 | 1,253 | | | | | | | |
| 17 | Occupancy | 137,969 | 81,179 | 14,062 | 42,728 | | | | | | | |
| 18 | Travel Payments of travel or entertainment expenses | 131,303 | 01,113 | 14,002 | 42,720 | | | | | | | |
| | for any federal, state, or local public officials | | | | | | | | | | | |
| 19 | Conferences, conventions, and meetings | | | | | | | | | | | |
| 20 | Interest | | | | | | | | | | | |
| 21 | Payments to affiliates | | | | | | | | | | | |
| 22 | Depreciation, depletion, and amortization | 55,203 | 49,805 | 2,160 | 3,238 | | | | | | | |
| 23 | | 21,996 | 13,216 | 8,197 | 583 | | | | | | | |
| 24 | Insurance Other expenses. Itemize expenses not covered | 22/330 | 20/220 | 0/23. | | | | | | | | |
| 27 | above. (List miscellaneous expenses on line 24e. If | | | | | | | | | | | |
| | line 24e amount exceeds 10% of line 25, column | | | | | | | | | | | |
| | (A), amount, list line 24e expenses on Schedule O.) | | | | | | | | | | | |
| а | IN-KIND CONTRIBUTIONS | 121,571 | 120,163 | 563 | 845 | | | | | | | |
| a b | EVENTS | 44,994 | 33,345 | 303 | 11,649 | | | | | | | |
| c | BAD DEBT EXPENSE | 20,000 | 55,545 | 20,000 | 11,013 | | | | | | | |
| d | | 23,330 | | 23,330 | | | | | | | | |
| e | All other expenses | | | | | | | | | | | |
| 25 | Total functional expenses. Add lines 1 through 24e | 6,834,629 | 5,802,372 | 422,387 | 609,870 | | | | | | | |
| 26 | Joint costs. Complete this line only if the | 0,004,023 | 3,302,312 | 122,307 | 303,070 | | | | | | | |
| | organization reported in column (B) joint costs | | | | | | | | | | | |
| | from a combined educational campaign and | | | | | | | | | | | |
| | fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720) | | | | | | | | | | | |
| DAA | 15.15.11.11g 0 01 00 2 (1.00 300 120) | | | | Form 990 (2024) | | | | | | | |

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X . (A) (B) Beginning of year End of year 3,639,340 784,029 Cash—non-interest-bearing 6,083,749 8,881,876 Savings and temporary cash investments Pledges and grants receivable, net 1,064,570 1,422,306 Accounts receivable, net Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 5 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) Notes and loans receivable, net ______ 7 Inventories for sale or use 15,041 51,767 Prepaid expenses and deferred charges 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 240,611 10a 129,636 b Less: accumulated depreciation 10b 145,151 110,975 10c 11 Investments—publicly traded securities 11 Investments—other securities. See Part IV, line 11 12 12 Investments—program-related. See Part IV, line 11 13 13 Intangible assets 14 Other assets. See Part IV, line 11 90,061 134,192 15 15 11,037,912 11,385,145 Total assets. Add lines 1 through 15 (must equal line 33) 510,650 833,241 Accounts payable and accrued expenses 17 17 1,319,374 2,832,055 Grants payable 18 18 Deferred revenue 19 19 Tax-exempt bond liabilities 20 20 21 Escrow or custodial account liability. Complete Part IV of Schedule D 22 Loans and other payables to any current or former officer, director, Liabilities trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons 22 Secured mortgages and notes payable to unrelated third parties 23 Unsecured notes and loans payable to unrelated third parties 24 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D 1,830,024 3,665,296 **Total liabilities.** Add lines 17 through 25 Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33. Net Assets or Fund Balances Net assets without donor restrictions 4,158,191 4,104,641 27 5,049,697 3,615,208 Net assets with donor restrictions Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33. Capital stock or trust principal, or current funds 29 29 Paid-in or capital surplus, or land, building, or equipment fund 31 Retained earnings, endowment, accumulated income, or other funds 31 9,207,888 11,037,912 Total net assets or fund balances 7,719,849 32 11,385,145 Total liabilities and net assets/fund balances

Form **990** (2024)

| Pε | art XI Reconciliation of Net Assets | | | | |
|----|---|---------|----------|-----|-----|
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | X |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 5,3 | | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 6,8 | | |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | -1,4 | | |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 9,2 | | |
| 5 | Net unrealized gains (losses) on investments | 5 | • | 31, | 042 |
| 6 | Donated services and use of facilities | 6 | | | |
| 7 | Investment expenses | 7 | | | |
| 8 | Prior period adjustments | 8 | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | | 47, | 276 |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line | | | | |
| | 32, column (B)) | 10 | 7,7 | 19, | 849 |
| Pε | art XII Financial Statements and Reporting | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | |
| | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | 00000000 | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain on | | | | |
| | Schedule O. | | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2a | | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or | | | | |
| | reviewed on a separate basis, consolidated basis, or both. | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | 2b | X | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a | | | | |
| | separate basis, consolidated basis, or both. | | | | |
| | X Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of | | | | |
| | the audit, review, or compilation of its financial statements and selection of an independent accountant? | | 2c | X | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on | | | | |
| | Schedule O. | | | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the | | | | |
| | Uniform Guidance, 2 C.F.R. Part 200, Subpart F? | | 3a | | X |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the | | | | |
| | required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits | <u></u> | 3b | | |

Form **990** (2024)

SCHEDULE A (Form 990)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

 $\label{eq:complete} \textbf{Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.}$

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

2008 No. 1545-0047

Open to Public Inspection

Name of the organization CHORDOMA FOUNDATION

Employer identification number 20-8423943

| P | art | Reas | on for Public Charity | Status. (All organizations | s must | complet | te this part.) See instruction | ons. |
|------------|------|------------------------------|--|--|---|-----------------------|-------------------------------------|----------------------------------|
| The | orga | nization is not a | a private foundation because i | t is: (For lines 1 through 12, chec | k only one | e box.) | | |
| 1 | | A church, cor | nvention of churches, or assoc | ciation of churches described in s | section 1 | 70(b)(1)(<i>A</i> | A)(i). | |
| 2 | | A school desc | cribed in section 170(b)(1)(A |)(ii). (Attach Schedule E (Form 9 | 90).) | | | |
| 3 | | A hospital or a | a cooperative hospital service | organization described in section | n 170(b)(| 1)(A)(iii). | | |
| 4 | | A medical res | earch organization operated in | n conjunction with a hospital desc | cribed in s | ection 17 | 70(b)(1)(A)(iii). Enter the hospita | l's name, |
| | | city, and state |) : | | | | | |
| 5 | | An organization | | a college or university owned or o | | | | |
| | | section 170(| b)(1)(A)(iv). (Complete Part II | l.) | | | | |
| 6 | | A federal, sta | te, or local government or gov | ernmental unit described in secti | on 170(b |)(1)(A)(v) | • | |
| 7 | X | - | on that normally receives a su section 170(b)(1)(A)(vi). (Co | bstantial part of its support from a mplete Part II.) | a governm | nental unit | or from the general public | |
| 8 | | A community | trust described in section 17 | 0(b)(1)(A)(vi). (Complete Part II. |) | | | |
| 9 | П | - | | ibed in section 170(b)(1)(A)(ix) | | in conjunc | ction with a land-grant college | |
| | | or university of university: | | agriculture (see instructions). Ent | | - | _ | |
| 10 | | An organization | | nore than 33 1/3% of its support 1 | | | | |
| | | | | functions, subject to certain exce | | ` ' | | |
| | | | • | unrelated business taxable incom | , | | 1 tax) from businesses | |
| | | | • | 1975. See section 509(a)(2). (C | | , | | |
| 11 | Н | - | - · · · · · · · · · · · · · · · · · · · | clusively to test for public safety. | | | | |
| 12 | | | | clusively for the benefit of, to performs described in section 509(a)(1) | | | | alc |
| | | | | ribes the type of supporting organ | • | | | CK |
| | • | | = | ated, supervised, or controlled by | | - | | |
| | а | | | er to regularly appoint or elect a m | | - | | |
| | | | | mplete Part IV, Sections A and | | no di oote | | |
| | b | | | ervised or controlled in connection | | supported | l organization(s), by having | |
| | | | | ng organization vested in the same | | | • ,,, • | |
| | | organizati | ion(s). You must complete F | Part IV, Sections A and C. | · | | | |
| | С | | | upporting organization operated in uctions). You must complete Pa | | | | |
| | d | Type III r | non-functionally integrated | . A supporting organization opera | ted in con | nection w | ith its supported organization(s) | |
| | | | | organization generally must satisf ust complete Part IV, Sections | - | | | |
| | е | | | ved a written determination from t functionally integrated supporting | | | ype I, Type II, Type III | |
| | f | | nber of supported organization | | | | | |
| | g | Provide the fo | llowing information about the | supported organization(s). | T | | | |
| (i | • | ne of supported | (ii) EIN | (iii) Type of organization | | organization | (v) Amount of monetary | (vi) Amount of |
| | or | ganization | | (described on lines 1–10 above (see instructions)) | - | ur governing ment? | support (see instructions) | other support (see instructions) |
| | | | | (| Yes | No | , | , |
| (A) | | | | | | | | |
| ` ' | | | | | | | | |
| (B) | | | | | | | | |
| ` ' | | | | | | | | |
| (C) | | | | | | | | |
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| (D) | | | | | | | | |
| (E) | | | | | | | | |
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Page 2

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | tion A. Public Support | , , | | , | , | , | |
|------------|---|--|---|--|--|-----------|-------------------------|
| Caler | ndar year (or fiscal year beginning in) | (a) 2020 | (b) 2021 | (c) 2022 | (d) 2023 | (e) 2024 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | 2,488,341 | 2,961,128 | 4,812,417 | 7,189,579 | 4,859,019 | 22,310,484 |
| 2 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 5 | Total. Add lines 1 through 3 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | 2,488,341 | 2,961,128 | 4,812,417 | 7,189,579 | 4,859,019 | 22,310,484 |
| 6 | Public support. Subtract line 5 from line 4 | | | | | | 7,603,990 14,706,494 |
| | tion B. Total Support | • | ······ | ••••••••••••••••••••••••••••••••••••••• | | ····· | 14,700,434 |
| | ndar year (or fiscal year beginning in) | (a) 2020 | (b) 2021 | (c) 2022 | (d) 2023 | (e) 2024 | (f) Total |
| 7 | Amounts from line 4 | 2,488,341 | 2,961,128 | 4,812,417 | 7,189,579 | 4,859,019 | 22,310,484 |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | 5,729 | 26,512 | 49,598 | 230,561 | 445,749 | 758,149 |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | 1,775 | | | | | 1,775 |
| 11 | Total support. Add lines 7 through 10 | | | | | | 23,070,408 |
| 12 | Gross receipts from related activities, etc. (s | | | | | 12 | 202,883 |
| 13 | First 5 years. If the Form 990 is for the org | anization's first, sec | ond, third, fourth, o | r fifth tax year as a | section 501(c)(3) | | |
| | organization, check this box and stop here | ····· | • | | | | |
| | tion C. Computation of Public S | | | | | 1 1 | |
| 14 | Public support percentage for 2024 (line 6, | | | f))) | | | 63.75% |
| 15 | Public support percentage from 2023 Scheo | | | | | | 61.10% |
| 16a | 33 1/3% support test — 2024. If the organi | | | | /3% or more, check | k this | v |
| | box and stop here. The organization qualification | | - | | | | X |
| b | 33 1/3% support test — 2023. If the organi | | | | | | |
| 170 | this box and stop here. The organization qu 10%-facts-and-circumstances test — 202 | | | | | | |
| 17a | 10% or more, and if the organization meets Part VI how the organization meets the facts | the facts-and-circun -and-circumstances | nstances test, chec s test. The organiza | k this box and stop ation qualifies as a p | here. Explain in bublicly supported | | |
| b | 10%-facts-and-circumstances test — 202 15 is 10% or more, and if the organization min Part VI how the organization meets the fa | 23. If the organization neets the facts-and- | n did not check a b circumstances test | ox on line 13, 16a, check this box and | 16b, or 17a, and lin d stop here. Explai | e n | |
| 18 | organization Private foundation. If the organization did | not check a box on I | ine 13, 16a, 16b, 1 | 7a, or 17b, check th | nis box and see | | |
| | instructions | | | | | | L |

Schedule A (Form 990) 2024

Page 3

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sec | tion A. Public Support | | | 7.1 | , | , | |
|---------|--|------------------------|-----------------------|------------------------|---------------------|----------|-----------|
| Caler | ndar year (or fiscal year beginning in) | (a) 2020 | (b) 2021 | (c) 2022 | (d) 2023 | (e) 2024 | (f) Total |
| 1 | Gifts, grants, contributions, and membership fees | | | | , , | | |
| | received. (Do not include any "unusual grants.") | | | | | | |
| 2 | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | |
| 7a | Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| С | Add lines 7a and 7b | | | | | | 001 |
| 8 | Public support. (Subtract line 7c from | | | | | | 8 |
| <u></u> | line 6.) | | | | | | <u> </u> |
| Sec | tion B. Total Support ndar year (or fiscal year beginning in) | (=) 0000 | (h) 0001 | (a) 0000 | (4) 0000 | (=) 0004 | (f) Tatal |
| | | (a) 2020 | (b) 2021 | (c) 2022 | (d) 2023 | (e) 2024 | (f) Total |
| 9 | Amounts from line 6 | | | | | | |
| 10a | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources | | | | | | |
| b | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| С | Add lines 10a and 10b | | | | | | |
| 11 | Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | |
| 14 | First 5 years. If the Form 990 is for the org | anization's first, se | cond, third, fourth. | or fifth tax year as a | section 501(c)(3) | ı | |
| | organization, check this box and stop here | | | • | . , , , | | |
| Sec | tion C. Computation of Public S | | | | | | |
| 15 | Public support percentage for 2024 (line 8, | column (f), divided | by line 13, column | (f)) | | 15 | % |
| 16 | Public support percentage from 2023 Sche | dule A, Part III, line | 15 | | | 16 | % |
| Sec | tion D. Computation of Investme | | | | | | |
| 17 | Investment income percentage for 2024 (lin | e 10c, column (f), d | divided by line 13, c | olumn (f)) | | 17 | % |
| 18 | Investment income percentage from 2023 | Schedule A, Part I | II, line 17 | | | 18 | % |
| 19a | 33 1/3% support tests — 2024. If the orga | nization did not che | eck the box on line | 14, and line 15 is m | ore than 33 1/3%, a | and line | |
| | 17 is not more than 33 1/3%, check this box | - | - | | | | |
| b | 33 1/3% support tests — 2023. If the orga | | | | | | |
| | line 18 is not more than 33 1/3%, check this | | - | | | | |
| 20 | Private foundation. If the organization did | not check a box on | line 14, 19a, or 19 | b, check this box ar | nd see instructions | | |

Part IV

Supporting Organizations

(Complete only if you checked a box on line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer 3a lines 3b and 3c below.
- Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B)
- Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- Was the organization controlled directly or indirectly at any time during the tax year by one or more 9a disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- Was the organization subject to the excess business holdings rules of section 4943 because of section 10a 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

| | Yes | No |
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| | A (Form 9 | 990) 2024 |
| | | |

| | ACCOUNT SOURCE TO THE COUNTY OF THE COUNTY O | | | i age J |
|--------|---|-------------|---------------|---|
| Har | TIV Supporting Organizations (continued) | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | 00000000 | 168 | NO |
| | A person who directly or indirectly controls, either alone or together with persons described on lines 11b and | | | |
| • | 11c below, the governing body of a supported organization? | 11a | 0000000000000 | .000000000000000 |
| b | A family member of a person described on line 11a above? | 11b | | |
| c | A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, | | | |
| · | provide detail in Part VI . | 11c | 00000000000 | 3000000000000 |
| Sect | ion B. Type I Supporting Organizations | | I | 1 |
| | | | Yes | No |
| 1 | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or | 00000000 | | |
| | more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, | | | |
| | directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) | 00000000 | | |
| | effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported | | | |
| | organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the | | | |
| | supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported | ********* | | |
| | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part | 00000000 | | |
| | VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| | supervised, or controlled the supporting organization. | 2 | | |
| Sect | ion C. Type II Supporting Organizations | | | • |
| | | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | 00000000 | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | | | |
| | the supported organization(s). | 1 | | |
| Sect | ion D. All Type III Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | | |
| | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | 00000000 | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| | organization(s), or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI | | | |
| | how the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described on line 2, above, did the organization's supported organizations have | | | |
| | a significant voice in the organization's investment policies and in directing the use of the organization's | 00000000 | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| | supported organizations played in this regard. | 3 | | |
| Sect | ion E. Type III Functionally Integrated Supporting Organizations | | | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). | | | |
| а | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b c | The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i> The organization supported a governmental entity. <i>Describe in Part VI how you supported a governmental entity (see instruction supported a governmental entity supported a governmental entity (see instruction supported a governmental entity supported entity supporte</i> | etions) | | |
| · | The organization supported a governmental entity. Describe in Fart VI now you supported a governmental entity (see instruc | lioris). | Yes | No |
| 2 | Activities Test. Answer lines 2a and 2b below. | 0000000 | | |
| а | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of | 00000000 | | |
| | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes. | 00000000 | | |
| | how the organization was responsive to each of its supported organizations, and how the organization determined | 2a | 000000000000 | 0000000000000 |
| | that these activities constituted substantially all of its activities. | :::::::: | | |
| b | Did the activities described on line 2a, above, constitute activities that, but for the organization's | | | |
| _ | involvement, one or more of the organization's supported organization(s) would have been engaged in? If | 0000000 | | |
| | "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would | 2b | | |
| | have engaged in these activities but for the organization's involvement. | | | |
| 3 | Parent of Supported Organizations. Answer lines 3a and 3b below. | | | |
| а | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or | 3a | | |
| | trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI. | | | 000000000000000000000000000000000000000 |
| b | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each | 3333333 | | 100000000000000000000000000000000000000 |

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

| Par | Type III Non-Functionally Integrated 509(a)(3) Supporting Org | janiz | ations | |
|------|--|----------|--------------------------------------|--------------------------------|
| 1 | Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20 | 0, 1970 | 0 (<i>explain in Part VI</i>). See | |
| | instructions. All other Type III non-functionally integrated supporting organizations must co | mplete | Sections A through E. | |
| Sect | ion A – Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3. | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or collection | | | |
| | of gross income or for management, conservation, or maintenance of | | | |
| | property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| Sect | ion B – Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see | | | |
| | instructions for short tax year or assets held for part of year): | | | |
| a | Average monthly value of securities | 1a | | |
| b | Average monthly cash balances | 1b | | |
| c | Fair market value of other non-exempt-use assets | 1c | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | |
| е | Discount claimed for blockage or other factors | | | |
| | (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 | Subtract line 2 from line 1d. | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, | | | |
| | see instructions). | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by 0.035. | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Sect | ion C – Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | | |
| 2 | Enter 0.85 of line 1. | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | |
| | emergency temporary reduction (see instructions). | 6 | | |
| 7 | Check here if the current year is the organization's first as a non-functionally integrated Type | e III su | pporting organization | |

Schedule A (Form 990) 2024

(see instructions).

| Schedu | le A (Form 990) 2024 CHORDOMA FOUNDATIO | ON | 20-84 | 239 | Page 7 |
|----------|--|---------------------------|-------------------------------|--------------------|----------------------------------|
| Par | Type III Non-Functionally Integrated 509(a)(3) | Supporting Organiz | ations (continued |) | |
| Secti | on D – Distributions | | | | Current Year |
| 1 | Amounts paid to supported organizations to accomplish exempt purposes | 3 | | 1 | |
| 2 | Amounts paid to perform activity that directly furthers exempt purposes of | supported | | | |
| | organizations, in excess of income from activity | | | 2 | |
| 3 | Administrative expenses paid to accomplish exempt purposes of supported | ed organizations | | 3 | |
| 4 | Amounts paid to acquire exempt-use assets | | | 4 | |
| 5 | Qualified set-aside amounts (prior IRS approval required—provide details | s in Part VI) | | 5 | |
| 6 | Other distributions (describe in Part VI). See instructions. | | | 6 | |
| 7 | Total annual distributions. Add lines 1 through 6. | | | 7 | |
| 8 | Distributions to attentive supported organizations to which the organization | n is responsive | | | |
| | (provide details in Part VI). See instructions. | | | 8 | |
| 9 | Distributable amount for 2024 from Section C, line 6 | | | 9 | |
| 10 | Line 8 amount divided by line 9 amount | | T | 10 | |
| | | (i) | (ii) | | (iii) |
| Secti | on E – Distribution Allocations (see instructions) | Excess Distributions | Underdistribution Pre-2024 | s | Distributable Amount for 2024 |
| 1 | Distributable amount for 2024 from Section C, line 6 | | | 9999999 9999999 | |
| 2 | Underdistributions, if any, for years prior to 2024 | | | | |
| | (reasonable cause required–explain in Part VI). See | | | | |
| | instructions. | | | () () | |
| 3 | Excess distributions carryover, if any, to 2024 | | | | |
| - | From 2019 | | | | |
| | From 2020 | | | | |
| | From 2021 | | | | |
| | From 2022 | | | | |
| | From 2023 | | | | |
| | Total of lines 3a through 3e | | | | |
| | Applied to underdistributions of prior years | | | 8000000 | |
| | Applied to 2024 distributable amount | | | | ************************* |
| <u> </u> | Carryover from 2019 not applied (see instructions) | | | | |
| | Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | | |
| 4 | Distributions for 2024 from | | | | |
| | Section D, line 7: \$ | | | | |
| | Applied to underdistributions of prior years | | | () () | |
| - | Applied to 2024 distributable amount | | | | |
| | Remainder. Subtract lines 4a and 4b from line 4. | | | | |
| 5 | Remaining underdistributions for years prior to 2024, if | | | | |
| | any. Subtract lines 3g and 4a from line 2. For result | | | | |
| | greater than zero, <i>explain in Part VI</i> . See instructions. | | | () () | |
| 6 | Remaining underdistributions for 2024. Subtract lines 3h | | | | |
| | and 4b from line 1. For result greater than zero, <i>explain in</i> | | | | |
| | Part VI. See instructions. | | | | |
| 7 | Excess distributions carryover to 2025. Add lines 3j | | | | |
| | and 4c. | | | | |
| 8 | Breakdown of line 7: | | | | |
| | Excess from 2020 | | | | |
| | Excess from 2021 | | | | |
| | Excess from 2022 | | | | |
| d | Excess from 2023 | | | | |

Schedule A (Form 990) 2024

e Excess from 2024

Schedule A (Form 990) 2024 CHORDOMA FOUNDATION 20-8423943 Page
Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section

| B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.) | | | | 8; and Part V, |
|--|------------------|--|-------|----------------|
| PART II, LINE 10 CONFERENCE REGIS | - OTHER INCOME D | | 1,775 | |
| | | | | |
| | | | | |
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DAA Schedule A (Form 990) 2024

Schedule B (Form 990) (Rev. December 2024))

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF. Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Name of the organization

CHORDOMA FOUNDATION

Employer identification number

20-8423943

| Organization type (check one) | | |
|---|--|----|
| Filers of: | Section: | |
| Form 990 or 990-EZ | X 501(c)(3) (enter number) organization | |
| | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | |
| | 527 political organization | |
| Form 990-PF | 501(c)(3) exempt private foundation | |
| | 4947(a)(1) nonexempt charitable trust treated as a private foundation | |
| | 501(c)(3) taxable private foundation | |
| Check if your organization is cov | vered by the General Rule or a Special Rule . | |
| Note: Only a section 501(c)(7), instructions. | (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See | |
| General Rule | | |
| | g Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 operty) from any one contributor. Complete Parts I and II. See instructions for determining a outions. | |
| Special Rules | | |
| regulations under section 16b, and that received for | cribed in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 ¹ / ₃ % support test of the ons 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or rom any one contributor, during the year, total contributions of the greater of (1) \$5,000; or n (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. | |
| contributor, during the y literary, or educational p | cribed in section 501(c)(7), (8), or (10) filling Form 990 or 990-EZ that received from any one ear, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, urposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering ead of the contributor name and address), II, and III. | |
| contributor, during the y contributions totaled mo during the year for an ex General Rule applies to | cribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one ear, contributions exclusively for religious, charitable, etc., purposes, but no such ore than \$1,000. If this box is checked, enter here the total contributions that were received exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the post this organization because it received nonexclusively religious, charitable, etc., contributions during the year | \$ |
| Caution: An organization that is must answer "No" on Part IV, lir | n't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it ne 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line the filing requirements of Schedule B (Form 990). | |

Name of organization CHORDOMA FOUNDATION

GE I OF Z

Employer identification number 20-8423943

| Part I | Contributors (see instructions). Use duplicate copies of P | art I if additional space is ne | eeded. |
|------------|--|---------------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1 | | \$ 175,000 | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 2 | Name, address, and ZIF + 4 | \$ 500,000 | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) | (b) | (c) | (d) |
| No. 3 | Name, address, and ZIP + 4 | Total contributions \$ 200,000 | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 4 | | \$ 4 50,000 | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 5 | | \$ 150,000 | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 6 | | \$ 101,137 | Person Payroll Noncash (Complete Part II for noncash contributions.) |

Name of organization

Employer identification number

| CHORD | OOMA FOUNDATION | 20 | -8423943 |
|------------|--|---------------------------------|--|
| Part I | Contributors (see instructions). Use duplicate copies of P | art I if additional space is ne | eeded. |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| .7 | | \$ 100,000 | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 8 | | \$ 202,000 | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 9 | | \$ 750,000 | Person X Payroll |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 10 | | \$ 500,000 | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) | (b) | (c) | (d) |
| No. | Name, address, and ZIP + 4 | Total contributions | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | Name, audiess, and EIF + 4 | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |

Name of organization CHORDOMA FOUNDATION

Employer identification number 20-8423943

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|---------------------------|--|---|----------------------|
| 6 | DONATED STOCK | | |
| | · | \$ 101,137 | 10/21/24 |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | \$ | |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
| | | | |
| | | | |
| | | \$ | |

SCHEDULE D (Form 990) (Rev. December 2024)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

| Name | of the organization | | Employer | identification number |
|------|---|--|-------------|---------------------------------|
| C | HORDOMA FOUNDATION | | | 423943 |
| Pŧ | rt1 Organizations Maintaining Donor Advised F Complete if the organization answered "Yes" on | | Accou | nts |
| | Complete if the organization answered fes on | | | A Francis and other accounts |
| _ | Total acceptance and of conse | (a) Donor advised funds | (1 | b) Funds and other accounts |
| 1 | Total number at end of year | | | |
| 2 | Aggregate value of contributions to (during year) | | | |
| 3 | Aggregate value of grants from (during year) | | | |
| 4 | Aggregate value at end of year | | | |
| 5 | Did the organization inform all donors and donor advisors in writing that the | | | |
| _ | funds are the organization's property, subject to the organization's exclus | - | | Yes No |
| 6 | Did the organization inform all grantees, donors, and donor advisors in w | | | |
| | only for charitable purposes and not for the benefit of the donor or donor | | | \Box , \Box |
| | 0.00000 | | | Yes No |
| | Conservation Easements Complete if the organization answered "Yes" on | Form 990. Part IV. line 7. | | |
| 1 | Purpose(s) of conservation easements held by the organization (check al | | | |
| - | Preservation of land for public use (for example, recreation or educate | | nportant la | ind area |
| | Protection of natural habitat | Preservation of a certified histo | • | |
| | Preservation of open space | | | |
| 2 | Complete lines 2a through 2d if the organization held a qualified conserva | ation contribution in the form of a conservation | n | |
| _ | easement on the last day of the tax year. | | 0000000 | Held at the End of the Tax Year |
| а | | | 2a | |
| b | Total acreage restricted by conservation easements | | | |
| c | Number of conservation easements on a certified historic structure include | | 20 | |
| d | Number of conservation easements included on line 2c acquired after Ju | | | |
| | an a historia atrustura liated in the National Register | , ., , | 2d | |
| 3 | Number of conservation easements modified, transferred, released, extin | | | |
| | Also approximation during the terrore | , | | |
| 4 | Number of states where property subject to conservation easement is loc | | | |
| 5 | Does the organization have a written policy regarding the periodic monitor | | | |
| | violations, and enforcement of the conservation easements it holds? | | | Yes No |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, handling of v | | | ····· |
| | conversation easements during the year | | | |
| 7 | Amount of expenses incurred in monitoring, inspecting, handling of violat | ions, and enforcing | | |
| | conservation easements during the year | <u> </u> | | \$ |
| 8 | Does each conservation easement reported on line 2d above satisfy the r | requirements of section 170(h)(4)(B) | | |
| | (i) and a sation 170(h)(4)(D)(ii)0 | | | Yes No |
| 9 | In Part XIII, describe how the organization reports conservation easemen | | | |
| | sheet, and include, if applicable, the text of the footnote to the organizatio | · | | |
| | organization's accounting for conservation easements. | | | |
| Pε | rt III Organizations Maintaining Collections of Ar | | Simila | r Assets |
| | Complete if the organization answered "Yes" on | | | |
| 1a | If the organization elected, as permitted under FASB ASC 958, not to rep | | | |
| | of art, historical treasures, or other similar assets held for public exhibition | - | ublic | |
| | service, provide in Part XIII the text of the footnote to its financial stateme | | | |
| b | If the organization elected, as permitted under FASB ASC 958, to report | | | |
| | art, historical treasures, or other similar assets held for public exhibition, | education, or research in furtherance of publ | ic service, | |
| | provide the following amounts relating to these items. | | | |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | | \$ |
| | (ii) Assets included in Form 990, Part X | | | \$ |
| 2 | If the organization received or held works of art, historical treasures, or ot | | the | |
| | following amounts required to be reported under FASB ASC 958 relating | | | |
| а | Revenue included on Form 990, Part VIII, line 1 | | | \$ |
| b | Assets included in Form 990. Part X | | | \$ |

| | dule D (Form 990) (Rev. 12-2024) CHON | | | | | 443343 | | Page Z |
|----|--|---------------------------|---------------------------|-----------------------|-------------------|---|---------------------|----------------|
| Pa | rt III Organizations Maintaini | ng Collections o | f Art, Historical | Treasures, o | r Other Sin | nilar Asse | ts (continue | ed) |
| 3 | Using the organization's acquisition, accessi collection items (check all that apply). | on, and other records, | check any of the follo | wing that make sig | nificant use of i | ts | | |
| а | Public exhibition | d | Loan or exchange pro | ogram | | | | |
| b | Scholarly research | е 🗍 | Other | | | | | |
| С | Preservation for future generations | | | | | | | |
| 4 | Provide a description of the organization's co | ollections and explain he | ow they further the org | ganization's exemp | ot purpose in Pa | rt | | |
| | XIII. | · | , | , | | | | |
| 5 | During the year, did the organization solicit or | r receive donations of a | art, historical treasures | s, or other similar | | | | |
| | assets to be sold to raise funds rather than to | | | | | | Yes | No |
| Pa | rt IV Escrow and Custodial A Complete if the organization | • | s" on Form 990, | Part IV, line 9 | , or reported | an amour | nt on Form | |
| | 990, Part X, line 21. | | | | | | | |
| 1a | Is the organization an agent, trustee, custodia | an or other intermediar | y for contributions or o | other assets not | | | | _ |
| | | | | | | | Yes | No |
| b | If "Yes," explain the arrangement in Part XIII | and complete the follow | ving table. | | | | | |
| | | | | | | | Amount | |
| С | Beginning balance | | | | | 1c | | |
| d | Additions during the year | | | | | 1d | | |
| | Distributions during the year | | | | | 1e | | |
| f | Ending balance | | | | | 1f | | |
| 2a | Did the organization include an amount on Fo | orm 990, Part X, line 2 | I, for escrow or custo | dial account liabilit | y? | | Yes | No |
| b | If "Yes," explain the arrangement in Part XIII. | Check here if the expl | anation has been prov | rided in Part XIII | | | | |
| Pa | rt V Endowment Funds | | | | | | | |
| | Complete if the organization | on answered "Yes | s" on Form 990, I | Part IV, line 10 |) . | | | |
| | | (a) Current year | (b) Prior year | (c) Two years I | oack (d) Th | ree years back | (e) Four year | s back |
| 1a | Beginning of year balance | | | | | | | |
| | Contributions | | | | | | | |
| | Net investment earnings, gains, | | | | | | | |
| | and losses | | | | | | | |
| d | Grants or scholarships | | | | | | | |
| | Other expenditures for facilities and | | | | | | | |
| | programs | | | | | | | |
| f | Administrative expenses | | | | | | | |
| a | End of year balance | | | | | | | |
| 2 | Provide the estimated percentage of the curr | | ine 1g. column (a)) he | eld as: | <u>.</u> | | | |
| а | Board designated or quasi-endowment | % | 3, (,, | | | | | |
| | Permanent endowment % | | | | | | | |
| c | Term endowment % | | | | | | | |
| - | The percentages on lines 2a, 2b, and 2c sho | ould equal 100%. | | | | | | |
| 3a | Are there endowment funds not in the posses | • | on that are held and a | Iministered for the | | | | |
| - | organization by: | oolon or the organization | in that are more and are | | | | Yes | s No |
| | (I) Handala da manda di anco | | | | | | 3a(i) | 1 |
| | (ii) Deleted eventions 0 | | | | | | 0-(::) | |
| h | If "Yes" on line 3a(ii), are the related organiza | ations listed as required | I on Schedule B? | | | | 3b | |
| 4 | Describe in Part XIII the intended uses of the | | | | | | [55] | ı |
| Pa | rt VI Land, Buildings, and Eq | | nent ranas. | | | | | |
| | Complete if the organizati | | " on Form 990 I | Part IV line 1 | 1a See Forr | n 990 Par | t X line 10 | |
| | Description of property | (a) Cost or other | | r other basis | (c) Accumulate | | (d) Book value | |
| | bescription of property | (investment) | | ther) | depreciation | | (d) Book value | |
| 10 | Land | , , | (0 | | 227.30.000 | 300000000000000000000000000000000000000 | | |
| | Land | | | 333 | | 000000000000000000000000000000000000000 | | |
| | Buildings | • • | | | | | | |
| | Leasehold improvements | | | 177,051 | 07 | ,264 | 0.0 | , 787 |
| | Equipment | | | 63,560 | | ,372 | | , 787 , 188 |
| | Other | | (line 10c column (P | | 44 | , 512 | 110 | |
| | | | | | | 1 | | |

| Part VII | Investments – Other Securities | | | |
|---|---|------------------------|---------------------------|--|
| | Complete if the organization answered "Yes" on | Form 990, Part IV, li | ne 11b. See Form 990, | Part X, line 12. |
| | (a) Description of security or category | (b) Book value | (c) Method o | of valuation: |
| | (including name of security) | | Cost or end-of-ye | ar market value |
| (1) Financial d | erivatives | | | |
| (2) Closely hel | d equity interests | | | |
| (3) Other | | | | |
| (A) | | | | |
| (B) | | | | |
| (C) | | | | |
| (D) | | | | |
| (E) | | | | |
| (F) | | | | |
| (G) | | | | |
| (H) | | | | |
| | n (b) must equal Form 990, Part X, line 12, col. (B)) | | | |
| Part VIII | Investments – Program Related | | | ······································ |
| 000000000000000000000000000000000000000 | Complete if the organization answered "Yes" on | Form 990 Part IV li | ne 11c See Form 990 | Part X line 13 |
| | (a) Description of investment | (b) Book value | (c) Method of | |
| | , | | Cost or end-of-ye | ar market value |
| (1) | | | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| | n (b) must equal Form 990, Part X, line 13, col. (B)) | | | |
| Part IX | Other Assets | | | |
| | Complete if the organization answered "Yes" on | Form 000 Part IV li | no 11d Soo Form 990 | Part V line 15 |
| | (a) Description | TOTTI 990, Fait IV, II | ne i iu. See i oiiii 330, | (b) Book value |
| (1) | (a) Description | | | (b) Book value |
| (1) | | | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | (1) (5) (5) (7) | | | |
| | (b) must equal Form 990, Part X, line 15, col. (B)) | | | |
| Part X | Other Liabilities | F 000 P 11/ 13 | | 000 DI V |
| | Complete if the organization answered "Yes" on | Form 990, Part IV, II | ine 11e or 11f. See Fori | n 990, Part X, |
| | line 25. | | | 1 |
| 1. | (a) Description of liability | | | (b) Book value |
| | ncome taxes | | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |

(7) (8) (9)

Total. (Column (b) must equal Form 990, Part X, line 25, col. (B))

| Part XI | Reconciliation of Revenue per Audited Financial Complete if the organization answered "Yes" on For | | | |
|---|--|---|---|--|
| 1 Total re | venue, gains, and other support per audited financial statements | | | 5,387,847 |
| | s included on line 1 but not on Form 990, Part VIII, line 12: | | | 3,301,041 |
| | ealized gains (losses) on investments | 2a | 31,042 | |
| b Donated | d services and use of facilities | 2b | 31,042 57,839 | |
| c Recover | ries of prior year grants | | | |
| d Other ([| Describe in Part XIII.) | 2d | -47,276 | |
| e Add line | es 2a through 2d | | | 41,605 |
| 3 Subtrac | t line 2e from line 1 | | 3 | 41,605 5,346,242 |
| 4 Amount | s included on Form 990, Part VIII, line 12, but not on line 1: | | | , , |
| a Investm | ent expenses not included on Form 990, Part VIII, line 7b | 4a | 16,582 | |
| | Describe in Part XIII.) | | *************************************** | |
| | es 4a and 4b | | 4c | 16,582 |
| 5 Total re | venue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | | | 16,582 5,362,824 |
| Part XII | Reconciliation of Expenses per Audited Financia | | | 'n |
| | Complete if the organization answered "Yes" on For | m 990, Part IV, line | 12a. | |
| | | | | 6,875,886 |
| | s included on line 1 but not on Form 990, Part IX, line 25: | 1 1 | | |
| | d services and use of facilities | | 57,839 | |
| b Prior ye | ar adjustments | | | |
| c Other lo | | | | |
| | Describe in Part XIII.) | | 2000000 | F7 000 |
| e Add line | es 2a through 2d | | 2e | 57,839 6,818,047 |
| | t line 2e from line 1 | | 3 | 6,818,047 |
| | s included on Form 990, Part IX, line 25, but not on line 1: | | 16 500 | |
| | ent expenses not included on Form 990, Part VIII, line 7b | | 16,582 | |
| | Describe in Part XIII.) | 4b | 4.0 | 16 592 |
| | es 4a and 4b | | | 16,582 6,834,629 |
| | penses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18 Supplemental Information | · <i>)</i> | <u>J</u> | 0,034,023 |
| PART > THE FO FOUNDATHAT I PENALT RESPECTAXING SIGNIF 2023. | escriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; s 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to possible the part to provide the part XII, lines 2d and 4b. Also complete this part to provide the part to provide the part XII, lines 2d and 4b. Also complete this part to provide the part to provide the part to provide the part XIII and A TRANSACTION OF CLASS OF | TAX POSITION ILITY FOR AN NCLUDING ANY NOT THE POSI ANSACTIONS W GEMENT DOES IST AS OF DE | S. ACCORDINGLY Y TAX POSITION RELATED INTENTION OF MANAGION ILL BE OVERTUR NOT BELIEVE AND CEMBER 31, 202 | N TAKEN REST AND EMENT WITH RNED BY A NY 24 OR |
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| Page 5 | 20-8423943 | 4A FOUNDATION | ev. 12-2024) CHORDON mental Information | orm 990) (R | Schedule D (F |
|---------------|------------|---------------|--|-------------|---------------|
| | | (continued) | mental Information | Supple | Part XIII |
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SCHEDULE F (Form 990)

(Rev. December 2024)

Department of the Treasury Internal Revenue Service Name of the organization

Statement of Activities Outside the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

CHORDOMA FOUNDATION

20-8423943

Employer identification number

| | eneral Information | | | Complete if the organization an | swered "Yes" on |
|--------------------------------|-----------------------------|--|---|---|--|
| | orm 990, Part IV, line | | to substantiate the amount of its gra | inte and | |
| - | - | | ssistance, and the selection criteria u | | |
| | - | - | | | X Yes No |
| 2 For grantma outside the U | akers. Describe in Part V | | ocedures for monitoring the use of it | | |
| | | Part I lina 2 table can | be duplicated if additional space is r | acaded) | |
| (a) Region | (b) Number | (c) Number of | (d) Activities conducted in the | (e) If activity listed in (d) is | (f) Total |
| (7) | of offices in the region | employees, agents, and independent contractors in the region | region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region) | a program service, describe specific type of service(s) in the region | expenditures for and investments in the region |
| EUROPE | | | | | |
| (1) SOUTH ASIA | <u> </u> | | GRANTS | RESEARCH | 745,876 |
| (2) | 3 | | GRANTS | RESEARCH | 194,134 |
| (3) | | | | | |
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| (5) | | | | | |
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| (12) | | | | | |
| <u>(13)</u> | | | | | |
| (14) | | | | | |
| <u>(</u> 15) | | | | | |
| (16) | | | | | |
| (17) | | | | | |
| 3a Subtotal | | | | | 940,010 |
| b Total from continuati | on | | | | |
| c Totals (add lines 3a and 3b) |) | | | | 940,010 |

Schedule F (Form 990) (Rev. 12-2024) CHORDOMA FOUNDATION

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

Page 2

| - | (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of noncash assistance | (h) Description of noncash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|------------|--|--|---|---|--|---------------------------------|--|--|---|
| (1) | | | EUROPE | RESEARCH | 96, 580 | WIRE TRANSFER | FER | | |
| (3 | | | SOUTH ASIA | RESEARCH | 194,134 | WIRE TRANSFER | FER | | |
| 6 | | | EUROPE | RESEARCH | 205, 400 | WIRE TRANSFER | FER | | |
| (4) | | | EUROPE | RESEARCH | 275,000 | WIRE TRANSFER | FER | | |
| (9) | | | EUROPE | RESEARCH | 150,000 | WIRE TRANSFER | FER | | |
| (9) | | | EUROPE | RESEARCH | 18, 896 | WIRE TRANSFER | FER | | |
| E | | | | | | | | | |
| (8) | | | | | | | | | |
| (6) | | | | | | | | | |
| (10) | | | | | | | | | |
| (11) | | | | | | | | | |
| (12) | | | | | | | | | |
| (13) | | | | | | | | | |
| (14) | | | | | | | | | |
| (45) | | | | | | | | | |
| (16) | | | | | | | | | |
| 2 En | iter total number of reci empt 501(c)(3) organiza | pient organizations list ation by the IRS, or for | ted above that are r r which the grantee | Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter | untry, recognized as a ta: (3) equivalency letter | : :: :: :: :: | | 0 | |

³ Enter total number of other organizations or entities

m 990) (Rev. 12-2024) **CHORDOMA FOUNDATION**Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Schedule F (Form 990) (Rev. 12-2024) CHORDOMA FOUNDATION

(h) Method of valuation (book, FMV, appraisal, other) (g) Description of noncash assistance (f) Amount of noncash assistance disbursement (e) Manner of (d) Amount of cash grant Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance (b) Region (c) Number of Part III (10) (12) Ξ (2) (4) (9) (8) 6) (11) (13) (14) (15) (16) (17) (18) (3) (5) 6

Schedule F (Form 990) (Rev. 12-2024)

| Sche | dule F (Form 990) (Rev. 12-2024) CHORDOMA FOUNDATION | 20-8423943 | | Page 4 |
|------|--|---|-----|---------------|
| Pa | rt IV Foreign Forms | | | |
| 1 | Was the organization a U.S. transferor of property to a foreign corporation duthe organization may be required to file Form 926, Return by a U.S. Transfe Corporation (see the Instructions for Form 926) | eror of Property to a Foreign | Yes | X No |
| 2 | Did the organization have an interest in a foreign trust during the tax year? If be required to separately file Form 3520, Annual Return To Report Transact Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information R U.S. Owner (see the Instructions for Forms 3520 and 3520-A; don't file with | tions With Foreign Trusts and leturn of Foreign Trust With a | Yes | X No |
| 3 | Did the organization have an ownership interest in a foreign corporation durin organization may be required to file Form 5471, Information Return of U.S. F. Certain Foreign Corporations (see the Instructions for Form 5471) | Persons With Respect to | Yes | X No |
| 4 | Was the organization a direct or indirect shareholder of a passive foreign invequalified electing fund during the tax year? If "Yes," the organization may be Information Return by a Shareholder of a Passive Foreign Investment Comp. (see the Instructions for Form 8621) | required to file Form 8621, pany or Qualified Electing Fund | Yes | X No |
| 5 | Did the organization have an ownership interest in a foreign partnership durin organization may be required to file Form 8865, Return of U.S. Persons With Partnerships (see the Instructions for Form 8865) | h Respect to Certain Foreign | Yes | X No |
| 6 | Did the organization have any operations in or related to any boycotting count "Yes," the organization may be required to separately file Form 5713, International Instructions for Form 5713; don't file with Form 990) | ational Boycott Report (see the | Yes | X No |

Schedule F (Form 990) (Rev. 12-2024)

Part V

Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

| PART I, LINE 2 - PROCEDURES FOR MONITORI | NC THE | E USE OF (| CRANT FIINDS | ! |
|--|----------|------------|--------------|-------|
| MONITORING THE USE OF GRANT FUNDS OUTSID REGULAR REPORTING BY GRANTEE ORGANIZATION | E THE | | | |
| | | | | |
| PART I, LINE 3 - ACTIVITIES PER REGION | | | | |
| REGION EUROPE | \$ \$ | 745,876 | INVESTMEN | 0 |
| SOUTH ASIA | \$ | 194,134 | \$ | 0 |
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SCHEDULE 1 (Form 990)

(Rev. December 2024)

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Open to Public Inspection OMB No. 1545-0047

> Go to www.irs.gov/Form990 for instructions and the latest information. Attach to Form 990.

ž **Employer identification number** X Yes 20-8423943 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? General Information on Grants and Assistance CHORDOMA FOUNDATION Name of the organization Part

| | 1 at 17, 1116 21, 101 at 17 technic that technical than \$3,000. I at 11 can be adplicated if additional space is needed. | | <u> </u> | 000. I alt II call De | auplicated II and | allorial space is | Todada. | |
|-----------|---|------------------|-----------------|-----------------------|--------------------|-------------------------|--------------------|----------------------|
| - | (a) Name and address of organization | (p) EIN | (c) IRC | (d) Amount of cash | (e) Amount of | (f) Method of valuation | (g) Description of | (h) Purpose of grant |
| | or government | | (if applicable) | grant | noncash assistance | other) | noncash assistance | or assistance |
| (1) CAN(| (1) CANCER RESEARCH INSTITUTE | | | | | | | |
| 29 1 | 29 BROADWAY FLOOR 4 | | | | | | | RESEARCH GRANT |
| NEW YORK | ORK NY 10006 | 13-1837442 | 501C3 | 250,000 | | | | |
| (2) CHI | (2) CHILDREN'S HOSPITAL OF PHILADELPHIA | | | | | | | |
| 361 | 3615 CIVIC CENTER BOULEVARD | | | | | | | RESEARCH GRANT |
| PHILAL | PHILADELPHIA PA 19104 | 23-1352166 | 501C3 | 84,723 | | | | |
| (3) MAS: | (3) MASSACHUSETTS GEN HOSPITAL | | | | | | | |
| 185 | 185 CAMBRIDGE ST | | | | | | | RESEARCH GRANT |
| BOSTON | N MA 02114 | 04-1564655 | 501C3 | 56,500 | | | | |
| (4) MEM(| (4) MEMORIAL SLOAN KETTERING CANCER | | | | | | | |
| 127 | 1275 YORK AVENUE | | | | | | | RESEARCH GRANT |
| NEW YORK | ORK NY 10065 | 31-1485731 | 501C3 | 407,935 | | | | |
| (5) START | RT | | | | | | | |
| 438. | 4383 MEDICAL DRIVE, SUITE 4021 | | | | | | | RESEARCH GRANT |
| SAN AN | SAN ANTONIO TX 78229 | 20-8313687 | | 275, 562 | | | | |

| EPARTMENT OF NEUROSURGERY THROP STREET 3 PA 15213 SOSMAN SCHOOL OF MEDICINE 30TH STREET, 8TH FLOOR NY 10016 13-5562309 | 74-6001118 4 23-2919472 501C3 13-5562309 3 | 74–6001118 4 23–2919472 501C3 13–5562309 3 ent organizations listed in the line 1 table 3 | 1515 HOLCOMBE BLVD | | | | | |
|--|--|--|-------------------------|---------------|------------|-------|---------|--|
| 23-2919472 501C3 | 23-2919472 501C3 13-5562309 3 | 23–2919472 501C3 13–5562309 ant organizations listed in the line 1 table | | | | | 400,000 | |
| 23-2919472 501C3 | 23-2919472 501C3 | 23–2919472 501C3 13–5562309 ant organizations listed in the line 1 table | (8) UPMC DEPARTMENT OF | NEUROSURGERY | | | | |
| 23-2919472 501C3 | 23-2919472 501C3 13-5562309 3 | 23–2919472 501C3 13–5562309 ant organizations listed in the line 1 table | 200 LOTHROP STREET | | | | | |
| 13-5562309 | 13-5562309 | 13–5562309 set or | PITTSBURG | PA 15213 | 23-2919472 | 501C3 | 50,000 | |
| 30TH STREET, 8TH FLOOR NY 10016 13-5562309 | 30TH STREET, 8TH FLOOR NY 10016 13-5562309 | 30TH STREET, 8TH FLOOR NY 10016 13–5562309 al number of section 501(c)(3) and government organizations listed in the line 1 table | (9) NYU GROSSMAN SCHOOL | L OF MEDICINE | | | | |
| NY 10016 13-5562309 | NY 10016 13-5562309 | NY 10016 13–5562309 and government organizations listed in the line 1 table | 435 E 30TH STREET, | 8TH FLOOR | | | | |
| 000000000000000000000000000000000000000 | | | NEW YORK | NY 10016 | 13-5562309 | | 325,000 | |

RESEARCH GRANT

299, 789

501C3

26-3428781

MA 02142

INC.

(6) THE BROAD INSTITUTE, 415 MAIN STREET (7) UNIVERSITY OF TEXAS MD ANDERSON CAN

CAMBRIDGE

RESEARCH GRANT

RESEARCH GRANT

RESEARCH GRANT

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Enter total number of other organizations listed in the line 1 table

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (Rev. 12-2024)

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SCHEDULE I (Form 990)

(Rev. December 2024)

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. Governments, and Individuals in the United States

Grants and Other Assistance to Organizations,

Go to www.irs.gov/Form990 for instructions and the latest information. Attach to Form 990.

Open to Public Inspection

OMB No. 1545-0047

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Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, (h) Purpose of grant or assistance RESEARCH GRANT RESEARCH GRANT RESEARCH GRANT RESEARCH GRANT Employer identification number Yes 20-8423943 noncash assistance (g) Description of Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (f) Method of valuation (book, FMV, appraisal, other) Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, noncash assistance (e) Amount of 50,000 15,000 50,000 138,060 (d) Amount of cash Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. grant (c) IRC section (if applicable) 95-1644600 501C3 501C3 23-3100004 501C3 39-0806261 82-3078352 General Information on Grants and Assistance (b) EIN and the selection criteria used to award the grants or assistance? CHORDOMA FOUNDATION (3) AMERICAN ASSN FOR CANCER RESEARCH (2) THE MEDICAL COLLEGE OF WISCONSIN WI 53226 PA 19106 CA 90048 NY 10014 (1) CEDARS SINAI MEDICAL CENTER (a) Name and address of organization or government (4) REDESIGN SCIENCE INC 180 VARICK ST, STE 8700 BEVERLY BLVD 615 CHESTNUT ST ST 999 N. 92ND PHILADELPHIA LOS ANGELES Name of the organization MILWAUKEE NEW YORK Part Part II 3

Enter total number of section 501(c)(3) and government organizations listed in the line 1 table Enter total number of other organizations listed in the line 1 table

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For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (Rev. 12-2024)

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Page 2 (f) Description of noncash assistance Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. (e) Method of valuation (book, FMV, appraisal, other) FMV THE USE OF GRANT FUNDS. S. IS CARRIED OUT THROUGH noncash assistance 20-8423943 (d) Amount of 568 (c) Amount of 75, cash grant MONITORING USE OF GRANT FUNDS INSIDE THE U.S REGULAR REPORTING BY GRANTEE ORGANIZATIONS. - PROCEDURES FOR MONITORING Part III can be duplicated if additional space is needed. (b) Number of recipients Schedule I (Form 990) (Rev. 12-2024) CHORDOMA FOUNDATION 15 (a) Type of grant or assistance 1 PATIENT ASSISTANCE PART I, LINE 2 Part IV Part III 7 က 4 Ŋ 9

DAA

SCHEDULE J

(Form 990)

(Rev. December 2024)

Department of the Treasury Internal Revenue Service Name of the organization

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

CHORDOMA FOUNDATION

Employer identification number 20-8423943

| Pa | art I Questions Regarding Compensation | | | |
|----|---|-----------|-----|----------|
| | | | Yes | No |
| 1a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form | | | |
| | 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. | | | |
| | First-class or charter travel Housing allowance or residence for personal use | | | |
| | Travel for companions Payments for business use of personal residence | | | |
| | Tax indemnification and gross-up payments Health or social club dues or initiation fees | | | |
| | Discretionary spending account Personal services (such as maid, chauffeur, chef) | | | |
| | | | | |
| b | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment | | | |
| | or reimbursement or provision of all of the expenses described above? If "No," complete Part III to | | | |
| | explain | 1b | | |
| | | | | |
| 2 | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all | ********* | | ******** |
| | directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line | | | |
| | 1a? | 2 | | |
| | | 0.0000000 | | |
| 3 | Indicate which, if any, of the following the organization used to establish the compensation of the | | | |
| | organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a | 00000000 | | |
| | related organization to establish compensation of the CEO/Executive Director, but explain in Part III. | | | |
| | Compensation committee Written employment contract | | | |
| | Independent compensation consultant X Compensation survey or study | | | |
| | Form 990 of other organizations X Approval by the board or compensation committee | | | |
| | | | | |
| 4 | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing | | | |
| | organization or a related organization: | | | |
| а | | 4a | | X |
| b | Participate in or receive payment from a supplemental nonqualified retirement plan? | 4b | | Х |
| С | Participate in or receive payment from an equity-based compensation arrangement? | 4c | | Х |
| | If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III. | | | |
| | | | | |
| | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5–9. | | | |
| 5 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any | | | |
| | compensation contingent on the revenues of: | | | |
| а | The organization? | 5a | | X |
| b | Any related organization? | 5b | | X |
| | If "Yes" on line 5a or 5b, describe in Part III. | | | |
| | | | | |
| 6 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any | | | |
| | compensation contingent on the net earnings of: | | | |
| а | The organization? | 6a | | X |
| b | Any related organization? | 6b | | X |
| | If "Yes" on line 6a or 6b, describe in Part III. | | | |
| | | | | |
| 7 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed | | | |
| | payments not described on lines 5 and 6? If "Yes," describe in Part III | 7 | | X |
| 8 | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject | | | |
| | to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe | | | |
| | in Part III | 8 | | X |
| | | | | |
| 9 | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in | | | |
| | Regulations section 53.4958-6(c)? | 9 | | |

Page 2

Schedule J (Form 990) (Rev. 12-2024) CHORDOMA FOUNDATION

Part | Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed

20-8423943

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)—(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| | 3 | 600 | b (b) - 0 - 10 - 10 - 10 - 10 - 10 - 10 - 10 | | - | | |
|------------------------|--------------------------|--|--|--------------------|-------------------------|----------------------|----------------------------------|
| | (B) Breakdown of W-2 | (B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation | -NEC compensation | (C) Retirement and | (D) Nontaxable | (E) Total of columns | (F) Compensation |
| (A) Name and Title | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | compensation | Deneiits | (B)(I)–(D) | as deferred on prior Form 990 |
| KENNY BRIGHTON | (i) 168,374 | 48,000 | 54 | 11,203 | 1,986 | 229, 617 | 0 |
| 1 HEAD OF PHILANTHROPY | | | 0 | 0 | 0 | 0 | 0 |
| | (1) 178,269 | 26,016 | 09 | 13,428 | 981'6 | 227,559 | 0 |
| 2 CHIEF SCIENTIFIC OFF | (ii) | | 0 | 0 | 0 | 0 | 0 |
| | (i) 148,519 | 25,610 | 54 | 11,852 | 16,701 | 202,736 | 0 |
| 3 EXEC. DIR. & PRES. | (ii) | | 0 | 0 | 0 | 0 | 0 |
| | (1) 124,062 | 18, 699 | 09 | 8,295 | 1,404 | 152,520 | 0 |
| 4 HEAD OF ENGAGEMENT | (ii) | | 0 | | : | 0 | 0 |
| | (ii) | | | | | | |
| | (i) | | | | | | |
| 9 | (III) | | | | | | |
|) 2 | (ii) | | | | | | |
| 8 | (ii) | | | | | | |
| 5 | (II) | | | | | | |
| | (II) | | | | | | |
| 1-1 | (II) | | | | | | |
| 12 | (I) | | | | | | |
| 13 | (ii) | | | | | | |
| 14 | (II) | | | | | | |
| 15 | (II) | | | | | | |
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| Schedule J (Form 990) (Rev. 12-2024) CHOKDOMA FOUNDALLON | 20-642343 Fage 3 |
|---|--|
| Part III Supplemental Information | |
| Descriptions of the information overlandition or descriptions are united for Dord I lines 4 or 4 le | 0 10 11 10 Et Et Et Et And O and for Dat II Alex complete this next |
| Flovide life information; explanation; of descriptions required for fact 1, and 5, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 6, and for in. Also complete this part for any additional information | o, 4a, 4b, 4c, da, db, oa, ob, 7, aild o, aild idi hait ii. Aiso coilipiete tiiis part |
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| | Schedule J (Form 990) (Rev. 12-2024) |

CHORDOMA 05/15/2025 9:29 AM

SCHEDULE L

(Form 990) (Rev. December 2024) Department of the Treasury **Transactions With Interested Persons**

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c; or Form 990-EZ, Part V, line 38a or 40b. Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

Open to Public

Go to www.irs.gov/Form990 for instructions and the latest information. Internal Revenue Service Inspection Employer identification number Name of the organization CHORDOMA FOUNDATION 20-8423943 Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and section 501(c)(29) organizations only) Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b; or Form 990-EZ, Part V, line 40b.

| | | , ,, - | | | |
|-----|---------------------------------|--|--------------------------------|---------|---------|
| 4 | (a) Name of discussified payon | (b) Relationship between disqualified person and | (a) Description of transaction | (d) Cor | rected? |
| 1 | (a) Name of disqualified person | organization | (c) Description of transaction | Yes | No |
| (1) | | | | | |
| (2) | | | | | |
| (3) | | | | | |
| (4) | | | | | |
| (5) | | | | | |
| (6) | | | | | |
| | F : 0 : (1 : 1 : 0 : 0 : 0 : 0 | P PC 1 1 1 1 | | | |

| 2 | Enter the amount of tax incurred by the organization managers or disqualified persons during the year | |
|---|---|----|
| | under section 4958 | \$ |
| 3 | Enter the amount of tax, if any, on line 2, above, reimbursed by the organization | \$ |

| Part II | Loans to | and/or From | Interested | Persor |
|---------|----------|-------------|------------|--------|
|---------|----------|-------------|------------|--------|

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26; or if the

| (a) Name of interested person | (b) Relationship with organization | (c) Purpose of loan | (d) I to or the o | oan from org.? | (e) Original principal amount | (f) Balance due | (g) ln (| default? | by bo | proved ard or nittee? | (i) W agree | /ritten ement? |
|-------------------------------|------------------------------------|---------------------|-------------------------|----------------------|-------------------------------|-----------------|-------------------|----------|-------|-----------------------------|----------------|-------------------|
| | | | То | From | | | Yes | No | Yes | No | Yes | No |
| (1) | | | | | | | | | | | | |
| (2) | | | | | | | | | | | | |
| (3) | | | | | | | | | | | | |
| (4) | | | | | | | | | | | | |
| (5) | | | | | | | | | | | | |
| (6) | | | | | | | | | | | | |
| (7) | | | | | | | | | | | | |
| (8) | | | | | | | | | | | | |
| (9) | | | | | | | | | | | | |
| (10) | | | | | | | | | | | | |

Part III **Grants or Assistance Benefiting Interested Persons**

Complete if the organization answered "Yes" on Form 990, Part IV, line 27

| (a) Name of interested person | (b) Relationship between interested person and the organization | (c) Amount of assistance | (d) Type of assistance | (e) Purpose of assistance |
|--|---|--------------------------|------------------------|--------------------------------|
| (1) | | | | |
| (2) | | | | |
| (3) | | | | |
| (4) | | | | |
| (5) | | | | |
| (6) | | | | |
| (7) | | | | |
| (8) | | | | |
| (9) | | | | |
| 10) | | | | |
| or Paperwork Reduction Act Notice, see the ins | tructions for Form 990 or 990-EZ. | | Sche | edule L (Form 990) (Rev. 12-20 |

Part IV Business Transactions Involving Interested Persons

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

| (a) Name of interested person | (b) Relationship between interested person and the | (c) Amount of transaction | (d) Description of transaction | of o | haring org. nues? |
|-------------------------------|--|---------------------------|--------------------------------|------|-------------------------|
| | organization | | | Yes | No |
| (1) SMITH ANDERSON, LLP | BOARD DIRECTOR | 57,839 | IN-KIND LEGAL SVCS | | Х |
| (2) | | | | | |
| (3) | | | | | |
| (4) | | | | | |
| (5) | | | | | |
| (6) | | | | | |
| (7) | | | | | |
| (8) | | | | | |
| (9) | | | | | |
| (10) | | | | | |

Part V Supplemental Information

Provide additional information for responses to questions on Schedule L. See instructions.

| | SCHEDULE L, PART V - ADDITIONAL INFORMATION | | | | | | | | | | | | | | | |
|---|---|-------|-------|-----|-------|--------|-------|-------|-------|----|------|------|-------|-------|-------|----------|
| | THE FO | DUNDA | ATION | REC | EIVE | D AN I | N-KIN | D DON | ATION | OF | LEGA | L SE | RVICE | S FRO | M SMI | TH |
| | ANDERS MEMBER | SON, | LLP. | JOE | IN TH | ERIEN, | A BO | ARD M | EMBER | OF | THE | FOUN | DATIO | N, IS | ALSO | A |
| | MEMBER | COF. | THE | LAW | F.TKW | SMITH | ANDE | RSON, | TTF. | | | | | | | |
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SCHEDULE M (Form 990)

Noncash Contributions

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

OMB No. 1545-0047

Open To Public Inspection Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

| | CHORDOMA | FOUND | ATION | | 20-84 | 123943 | | |
|-----------|---|-------------------------------|--|--|---|---|---|----------|
| P | art I Types of Property | | | | | | | |
| | | (a) Check if applicable | (b) Number of contributions or items contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g | (d Method of d noncash contrib | etermining | | |
| 1 | Art — Works of art | | | | | | | |
| 2 | Art — Historical treasures | | | | | | | |
| 3 | Art — Fractional interests | | | | | | | |
| 4 | Books and publications | | | | | | | |
| 5 | Clothing and household goods | | | | | | | |
| 6 | Cars and other vehicles | | | | | | | |
| 7 | Boats and planes | | | | | - | | |
| 8 | Intellectual property | | | | | - | | |
| 9 | Securities — Publicly traded | X | 7 | 144,756 | FMV | | | |
| 10 | Securities — Closely held stock | | | , | | - | | |
| 11 | Securities — Partnership, LLC, | | | | | - | | |
| | or trust interests | | | | | | | |
| 12 | Securities — Miscellaneous | | | | | | | |
| 13 | Qualified conservation | | | | | | | |
| | contribution — Historic | | | | | | | |
| | structures | | | | | | | |
| 14 | Qualified conservation | | | | | | | |
| | contribution — Other | | | | | | | |
| 15 | Real estate — Residential | | | | | | | |
| 16 | Real estate — Commercial | | | | | | | |
| 17 | Real estate — Other | | | | | | | |
| 18 | Collectibles | | | | | | | |
| 19 | Food inventory | | | | | | | |
| 20 | Drugs and medical supplies | | | | | | | |
| 21 | Taxidermy | | | | | | | |
| 22 | Historical artifacts | | | | | | | |
| 23 | Scientific specimens | | | | | | | |
| 24 | Archeological artifacts | | | | | | | |
| - · 25 | Other (TECH SOLUTIONS) | Х | 1 | 121,572 | FMV | | | |
| 26 | Other () | | | | | | | |
| 27 | Other () | | | | | | | |
| 28 | Other (| | | | | | | |
| 29 | Number of Forms 8283 received by the | he organizat | tion during the tax vear fo | r contributions for | | | | |
| | which the organization completed For | · | , | | 29 0 | | | N- |
| 20- | During the year did the ergeniation | raaaiya bo - | ontribution on a property | oported in Part Llines 4 three | ugh | 1 | /es | No |
| 30a | During the year, did the organization | - | | | = | | | |
| | 28, that it must hold for at least 3 yea | | | tion, and which isn't required | 1 to be | | | |
| ı. | used for exempt purposes for the ent | • . | period? | | | 30a | (((((((((((((((((((((((((((((((((((((((| <u> </u> |
| | If "Yes," describe the arrangement in | | tanakan mandara da amat | | | | | |
| 31 | Does the organization have a gift acc contributions? | | | | | 31 | X | 00000000 |
| 32a | Does the organization hire or use thir contributions? | • | _ | • | sh | 32a | | x |
| b | If "Yes," describe in Part II. | | | | | | | |
| 33 | If the organization didn't report an am | ount in colu | mn (c) for a type of prope | erty for which column (a) is c | hecked, | 000000000000000000000000000000000000000 | | |

describe in Part II.

SCHEDULE O (Form 990)

(Rev. December 2024)

Department of the Treasury Internal Revenue Service Name of the organization

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

| CHORDOMA | FOIIND | ATTON |
|----------|--------|-------|

Employer identification number

20-8423943

FORM 990, PART VI, LINE 11B - ORGANIZATION'S PROCESS TO REVIEW FORM 990 FINANCIAL REPORTS AND THE FORM 990 ARE REVIEWED BY THE FOUNDATION'S EXECUTIVE DIRECTOR, BOARD CHAIR, TREASURER AND FINANCE COMMITTEE BEFORE BEING DISTRIBUTED TO THE FULL BOARD FOR REVIEW AND APPROVAL.

FORM 990, PART VI, LINE 12C - ENFORCEMENT OF CONFLICTS POLICY EACH EMPLOYEE, DIRECTOR, OR OTHER AGENT OF THE FOUNDATION SIGNS A STATEMENT THAT AFFIRMS THEY HAVE RECEIVED A COPY OF THE POLICY, READ AND UNDERSTAND THE POLICY, AGREED TO COMPLY WITH THE POLICY, AND UNDERSTAND THE FOUNDATION MUST ENGAGE PRIMARILY IN ACTIVITIES THAT ACCOMPLISH ONE OR MORE OF ITS TAX-EXEMPT PURPOSES IN ORDER TO MAINTAIN THEIR FEDERAL TAX EXEMPTION.

FORM 990, PART VI, LINE 15A - COMPENSATION PROCESS FOR TOP OFFICIAL THE EXECUTIVE COMMITTEE OF THE BOARD OF DIRECTORS RECOMMENDS COMPENSATION OF THE EXECUTIVE DIRECTOR AND KEY EMPLOYEES THAT IS (I) WITHIN THE BUDGET APPROVED BY THE BOARD OF DIRECTORS, AND (II) COMPARABLE TO INDUSTRY NORMS FOR SIMILARLY SIZED NONPROFITS.

FORM 990, PART VI, LINE 15B - COMPENSATION PROCESS FOR OFFICERS THE EXECUTIVE DIRECTOR, ALONG WITH THE BOARD OF DIRECTORS, DETERMINE THE COMPENSATION OF THE ORGANIZATION'S EMPLOYEES AFTER CAREFULLY REVIEWING THE EMPLOYEE CREDENTIALS AND THE ORGANIZATION'S BUDGET. ALL POSITIONS AND COMPENSATIONS ARE APPROVED AND FUNDED THROUGH THE ANNUAL BUDGET, WHICH REQUIRES BOARD REVIEW AND APPROVAL. IN ADDITION, PERSONNEL ISSUES MAY BE BROUGHT BEFORE THE EXECUTIVE COMMITTEE OF THE BOARD OF DIRECTORS BY THE EXECUTIVE DIRECTOR.

FORM 990, PART VI, LINE 19 - GOVERNING DOCUMENTS DISCLOSURE EXPLANATION GOVERNING DOCUMENTS INCLUDING ARTICLES OF INCORPORATION, BY-LAWS, POLICIES, ANNUAL AUDITS, AND 990S ARE ON FILE IN THE FINANCE OFFICE AND ARE AVAILABLE TO THE PUBLIC UPON REQUEST. SOME OF THESE DOCUMENTS ARE AVAILABLE ON THE FOUNDATION'S WEBSITE.

| FORM | 990, | PART XI | , LINE 9 - | - OTHER | CHANGES | IN NET AS | SETS EXPI | ANATION | |
|------|------|----------|------------|---------|---------|-----------|-----------|---------|-------|
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